



AT CAPITAL DAILY MARKET UPDATE – November 09, 2015

Overview

The DSEX closed at 4416.9 points, down by 26.2 points. The total transaction was worth BDT 3.2 bn.

Price of 79 issues appreciated whereas 197 issues declined and 39 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,416.9	(0.6%)	(3.2%)	(9.2%)
DSES	1,068.6	(0.3%)	(2.2%)	(7.1%)
DS30	1,680.2	(0.5%)	(2.6%)	(6.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,498,467.7	2,513,663.8	(0.6%)
	USD MM	32,052.2	32,247.1	(0.6%)
TURNOVER	BDT MM	3,219.3	3,147.2	+2.3%
	USD MM	41.3	40.4	+2.3%
VOLUME	MILLION SHARES	79.6	82.9	(4.0%)

Market Commentary:

Market continued to fall further for the fourth consecutive day amid rising uncertainty and a lack of positive driver for the market. The premier benchmark index, DSEX, opened positive but within ten minutes the index reversed direction to fall sharply, losing about 50 points in just an hour after which although it showed some sign of reversal it settled at the 4410 region. The major bourse finally closed at 4416.9 which is 0.6% lower than the last trading session. Turnover stood at BDT 3.2 bn which is 2.3% higher than the last trading day.

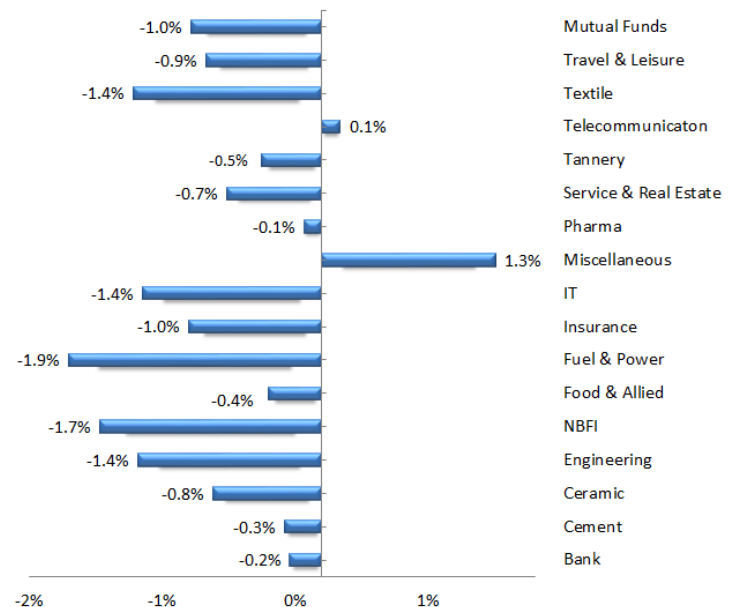
Among the prominent Telecommunication, Pharma, Bank, Ceramic and Food & Allied outperformed the market while the rest underperformed.

Titas Gas Transmission and Distribution Company (TITASGAS) was the daily turnover leader contributing 9.8% to the total turnover.

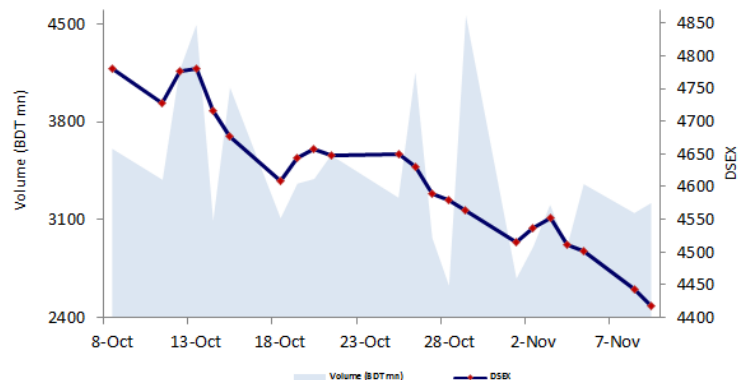
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
STANCERAM	59.6	+10.0%	PHARMAID	236.1	(12.0%)
MODERNDYE	123	+9.9%	TALLUSPIN	16	(9.6%)
ARAMIT	460.6	+7.5%	EXIM1STMF	5.1	(8.9%)
MONNOCERA	38.9	+7.2%	MITHUNKNIT	72.1	(8.5%)
FEKDIL	24.8	+6.4%	MHSML	31.3	(7.9%)
IPDC	23.7	+5.8%	BANGAS	284	(7.9%)
SAVAREFR	42	+5.0%	GEMINISEA	400.6	(7.5%)
PRAGATILIF	104.9	+4.4%	RAHIMAFOD	36	(7.2%)
ARAMITCEM	38.7	+4.3%	TITASGAS	57.7	(7.1%)
RAHIMTEXT	301.3	+4.3%	AL-HAJTEX	108.1	(6.1%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 09 - November 08)



Last 1 Month DSEX





News:

Businesses' loan appetite sluggish amid uncertainty

The private sector credit growth inched up in September from that of the previous month, but still remained lower than the target set in the monetary policy as the businesspeople maintained a 'wait-and-see' approach amid political uncertainty.

According to the latest Bangladesh Bank data, the year-on-year credit growth rate in the private sector rose to 12.88 per cent in September compared with that of 12.69 per cent in August of this year. The private sector credit growth was 12.96 per cent in July.

BB officials, however, feared that given the existing law and order situation in the country, the private sector credit growth would not remain positive in the months to come.

<http://newagebd.net/173695/businesses-loan-appetite-sluggish-amid-uncertainty/#sthash.jz4P3Akl.dpuf>

Patent waiver a boon for pharma

Bangladesh's pharmaceutical sector will be the second largest export earner following the RMG within the next three years, thanks to drug patent waiver for 17 years for LDCs, industry people said yesterday.

They said this at a press conference arranged to brief the media about the benefits of the decision of WTO's Council for Trade-Related Aspects of Intellectual Property Rights (TRIPS). The council extended the drug patent exemption for Least Developed Countries (LDCs) including Bangladesh till 2032.

Over the last two years, around 1,200 pharmaceutical products got registration for export earning that will see a massive jump within the next three years, Bangladesh Aushad Shilpa Samity President Nazmul Hassan told reporters at the briefing.

<http://www.dhakatribune.com/business/2015/nov/09/patent-waiver-boon-pharma#sthash.Vj8eiFJK.dpuf>

BNP slams PM for turning down natl dialogue offer

BNP on Sunday claimed that the Prime Minister's rejection of the party's call for a national dialogue has surprised the country's people, reports UNB.

Addressing a press briefing, BNP spokesman Asaduzzaman Ripon also said the call for a dialogue is not their party's weakness. "The government must sit in talks and forge a national unity to save the country."

"Our party has called for a dialogue out of its responsibility to people in the interest of a national unity as it does positive politics. But, the country's people in fact got surprised and frustrated as the head of the government returning from abroad reiterated her minister's remarks slamming our dialogue proposal," he said.

<http://www.thefinancialexpress-bd.com/2015/11/09/116285>