



AT CAPITAL DAILY MARKET UPDATE – June 11, 2015

Overview

The DSEX closed at 4,515.1 points, down by 41.5 points. The total transaction was worth BDT 4.5 bn.

Price of 86 Issues appreciated whereas 184 issues declined and 35 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,515.1	(0.9%)	(1.6%)	(7.2%)
DSES	1,099.2	(0.6%)	(1.2%)	(4.4%)
DS30	1,744.3	(0.9%)	(0.8%)	(3.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,590,299.4	2,605,585.5	(0.6%)
	USD MM	33,230.3	33,426.4	(0.6%)
TURNOVER	BDT MM	4,506.7	5,218.8	(13.6%)
	USD MM	57.8	67.0	(13.6%)
VOLUME	MILLION SHARES	131.0	155.2	(15.6%)

Market Commentary:

Index back on red zone despite some large cap stock's positive movements. Major bourse started in positive momentum but later failed to be in positive territory as lower inflation rate news didn't create bullishness among investors. DSEX ended at 4515.1 which is 0.9% lower than yesterday.

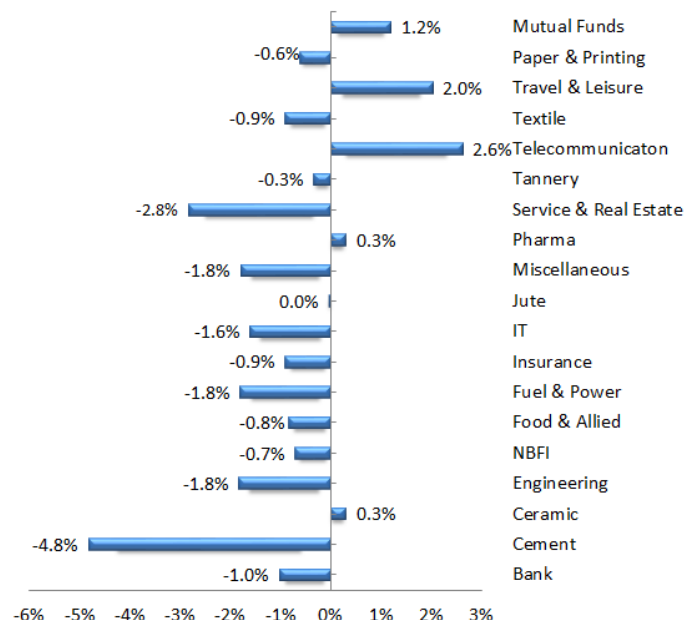
Turnover decreased and stood at BDT 4.5 bn which is 13.0% lower than the yesterday.

Among the prominent sectors Telecommunication, Travel & Leisure, Mutual Funds, Pharma, Ceramic, Jute, Tannery, Paper & Printing, NBFI, and Food & Allied outperformed the market while the rests underperformed. Telecommunication sector posted the sharpest gain of 2.6% riding on the back of GP increase.

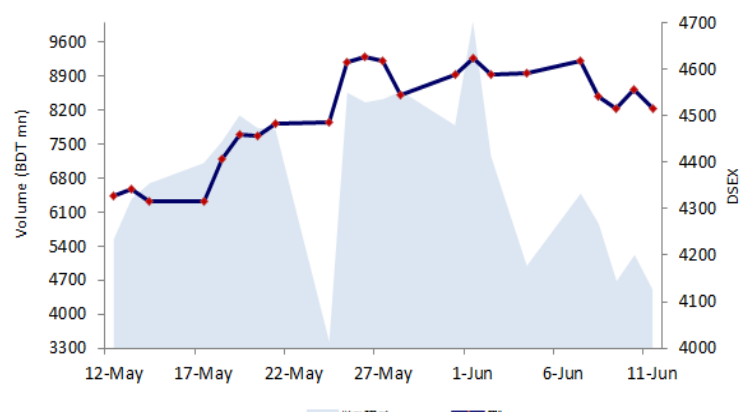
United Airways (UNITEDAIR) was the daily turnover leader contributing 8.9% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
FBFIF	6.8	+ 9.7%	LAFSURCEML	118.3	(6.9%)
ICBEPMF1S1	5.8	+ 9.4%	ORIONINFU	42.3	(6.8%)
CVOPRL	357.8	+ 7.0%	ALLTEX	27.6	(5.2%)
ICB1STNRB	21.8	+ 6.9%	SUMITPOWER	39.8	(5.0%)
UNITEDAIR	11.5	+ 6.5%	BSRMLTD	66.2	(4.9%)
ZAHEENSPIN	20.7	+ 6.2%	UPGDCL	158.2	(4.9%)
MIDASFIN	10.6	+ 5.0%	ACIFORMULA	227.1	(4.8%)
NITOLINS	24.1	+ 4.3%	SPCL	148.4	(4.6%)
ATCSLGF	7.4	+ 4.2%	PRIMETEX	14.7	(4.5%)
ICBAMCL2ND	5	+ 4.2%	AFCAGRO	54.6	(4.5%)

Sector Movement in DSE (June 11- June 10)



Last 1 Month DSEX





News:

Bangladesh to get 10,050 acre lands from India: PM

TERMINING the implementation of much-awaited Land Boundary Agreement with India as a great political and diplomatic success, prime minister Sheikh Hasina on Wednesday said through this landmark deal, Bangladesh would get 10,050 acre more lands from its next-door neighbour.

'The Indian parliament has ratified the LBA by amending the constitution. Today's implementation is the success of our initiatives and through the execution of the deal, the long-awaited expectation of the enclave people has been fulfilled,' she said.

<http://newagebd.net/128193/bangladesh-to-get-10050-acre-lands-from-india-pm/#sthash.kokaKq7f.dpuf>

Inflation eases in May, helped by falling food prices

A decline in oil and rice prices in global markets keeps local prices down

Inflation slowed to 6.19 percent in May, which is close to the government's annualised target for the fiscal year, due to a decline in food prices.

The trend in prices reversed after accelerating to 6.32 percent, a six-month high, in April from 6.27 percent in the previous month.

Food inflation stood at 6.23 percent last month, down from April's 6.48 percent.

<http://www.thedailystar.net/business/inflation-eases-may-helped-falling-food-prices-95155>

Telcos' mixed reactions over regulator's move

The telecom regulator's move to introduce mandatory tower sharing mechanism has sparked mixed reactions among the country's mobile phone companies.

Bangladesh Telecomm-unication Regulatory Commission (BTRC) has recently approved the guidelines for tower sharing licences, paving the way for a third party to develop and control mobile network infrastructure.

The leading cell-phone operator, Grameenphone (GP), has termed the fresh initiative a major barrier to ensuring operational efficiency and expected network roll-out.

<http://www.thefinancialexpress-bd.com/2015/06/11/96122>