



AT CAPITAL DAILY MARKET UPDATE – June 21, 2015

Overview

The DSEX closed at 4511.47 points, down by 8.4 points. The total transaction was worth BDT 3.1 bn.

Price of 135 Issues appreciated whereas 134 issues declined and 49 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,511.5	(0.2%)	(1.6%)	(7.3%)
DSES	1,103.1	+0.1%	(0.9%)	(4.1%)
DS30	1,731.0	(0.7%)	(1.5%)	(4.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,586,711.5	2,588,001.4	(0.0%)
	USD MM	33,184.2	33,200.8	(0.0%)
TURNOVER	BDT MM	3,082.9	4,067.5	(24.2%)
	USD MM	39.5	52.2	(24.2%)
VOLUME	MILLION SHARES	87.9	113.0	(22.2%)

Market Commentary:

Market continued its consolidation mode by extending flat trading session for another day. Inception of the Holy month Ramadan continued to cause investors to sit aside which resulted in less activity in the market. Major bourse started with a sharp dip in the negative but later gained some pace to recover that loss. At the end DSEX closed at 4511.47 which is 0.2% lower than previous trading session.

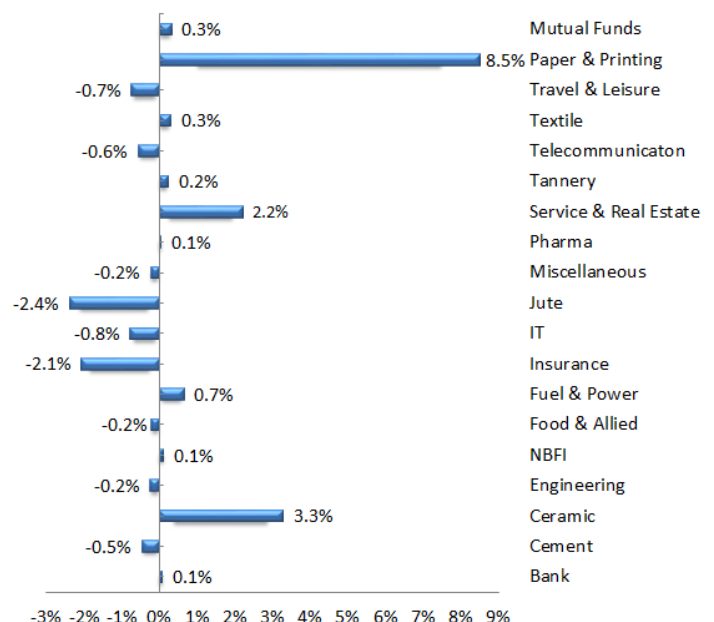
Turnover decreased and stood at BDT 3.1 bn which is 24% lower than yesterday.

Among the prominent sectors Paper & Printing, Ceramic, Service & Real Estate, Fuel & Power, Mutual Funds, Textile, Tannery, Pharma, NBFI and Bank, outperformed the market while the rests underperformed. Paper and Printing leads the top gainer list by posting 8.5% sharpest gain.

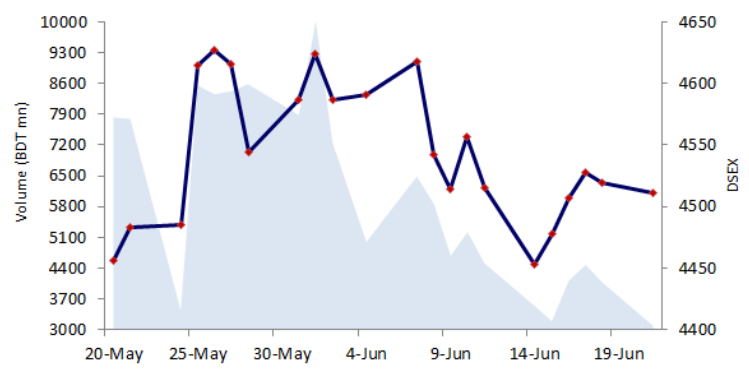
Khulna Power Company Limited (KPCL) was the daily turnover leader contributing 5.7% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAMATALETH	17.9	+9.8%	NATLIFEINS	184.8	(7.6%)
1STPRIMFMF	12.4	+9.7%	SHYAMPSUG	5.8	(4.9%)
HAKKANIPUL	35	+9.7%	NORTHERN	193.7	(3.9%)
KAY&QUE	12	+8.1%	CONTININS	13.7	(3.5%)
KPPL	20.3	+8.0%	7THICB	85	(3.4%)
GHAIL	28.5	+7.5%	AGRANINS	14.4	(3.4%)
AFCAGRO	58.8	+7.3%	5THICB	185.6	(3.3%)
NFML	21.5	+7.0%	GQBALLPEN	73.2	(3.2%)
PENINSULA	20.9	+6.6%	PROGRESLIF	59.8	(3.1%)
MONNOCERA	27.2	+6.3%	UNITEDAIR	9.7	(3.0%)

Sector Movement in DSE (June 21 - June 18)



Last 1 Month DSEX





News:

BNP hits out at govt for abduction of BGB man by Myanmar

Terming shameful the abduction of a Border Guard Bangladesh (BGB) member by Myanmar border force, BNP demanded of the government on Saturday to enhance the efficiency and capability of the force to stop recurrence of such incidents, report agencies.

"It's a matter of shame that Myanmar newspapers published a photo of BGB Nayek Abdur Razzak who was abducted by the border force of that country," said BNP spokesman Asaduzzaman Ripon.

"Our heads have hung in shame seeing the photo of handcuffed and lungi-wearing member of border guard of a nation which had forced over 90,000 members of Pakistani soldiers to surrender, carried out a big War of Liberation and built an independent Bangladesh," Mr Ripon said this while addressing a press briefing at BNP's Nayapaltan central office in the city.

<http://www.thefinancialexpress-bd.com/2015/06/21/97462>

Alliance shocked by Muhith's comments

The Alliance for Bangladesh Worker Safety, the platform of 26 North American retailers, has expressed disbelief over Finance Minister AMA Muhith's disparaging comments on its efforts to improve the safety and sustainability of the country's garment sector.

In a meeting with garment exporters at his secretariat in Dhaka last week, Muhith said the rigorous inspection by the two foreign agencies -- Accord and Alliance -- is an attempt to stunt the progress of Bangladesh's garment sector.

"It is like, 'Bangladesh you have progressed a lot, do not progress anymore, now it's the time to pause'," the minister said, while terming the two agencies "a noose around the neck".

<http://www.thedailystar.net/business/alliance-shocked-muhiths-comments-100441>

Bank Division concerned about state banks' performance

Bank and Financial Institutions Division is concerned about the performance of the state-owned commercial and specialised banks, said official sources.

Low recovery of agriculture and SME loans and slow progress of dissolving departmental cases and audit objections are the reasons behind the concern.

The monthly coordination meeting attended by heads of state-owned specialised banks and financial institutions discussed the issue, held at the finance division's auditorium recently. Banking Division Secretary M Aslam Alam presided over the meeting.

<http://www.dhakatribune.com/business/2015/jun/21/bank-division-concerned-about-state-banks-performance#sthash.cKmSjMrj.dpuf>