



AT CAPITAL DAILY MARKET UPDATE – 19th April, 2015

Overview

The DSEX closed at 4373.7 points, up by 0.3 points. The total transaction was worth BDT 5.6bn.

Price of 169 Issues appreciated whereas 115 issues declined and 25 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,373.7	+0.01%	(3.46%)	(10.10%)
DSES	1,060.2	(0.06%)	(3.89%)	(7.83%)
DS30	1,656.3	(0.72%)	(4.18%)	(8.14%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,535,983	2,543,292	(0.29%)
	USD MM	32,533	32,627	(0.29%)
TURNOVER	BDT MM	5,634	5,385	+4.62%
	USD MM	72.28	69.09	+4.62%
VOLUME	MILLION SHARES	135.47	115.28	+17.52%

Market Commentary:

Market ended flat inclined to short term profit taking. After two consecutive gaining session today market ended flat with higher investor participation. The major bourse, DSEX started in positive momentum but the initial hours' gain decreased in the last hour due to sell pressures and eventually the DSEX ended at 4373.7 which is 0.3 points higher than yesterday.

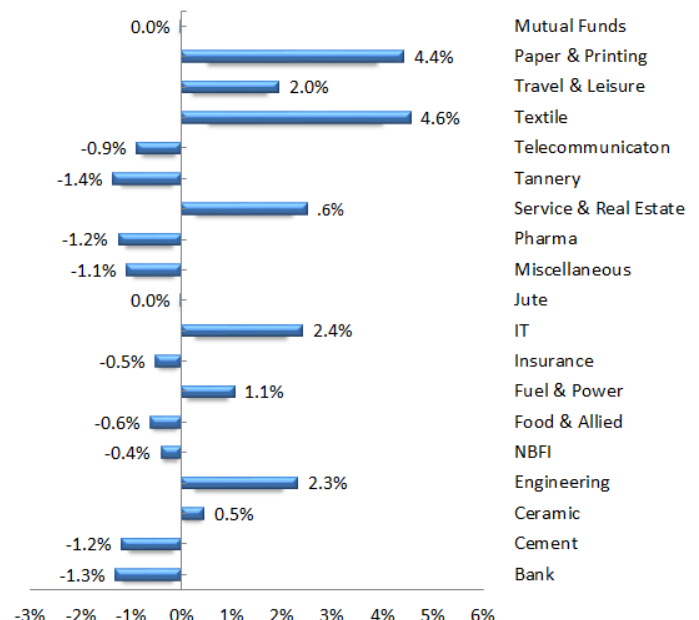
Turnover continued the increasing trend and stood at BDT 5.6 bn which is 4.6% higher than yesterday.

Among the prominent sectors Textile, Paper & Printing, IT, Engineering, Travel & Leisure, Fuel & Power, Service & Real Estate and Ceramic outperformed the market while the rests underperformed. Ceramic sector posted a sharp gain by increasing 8.1% of market cap led by RAK ceramics.

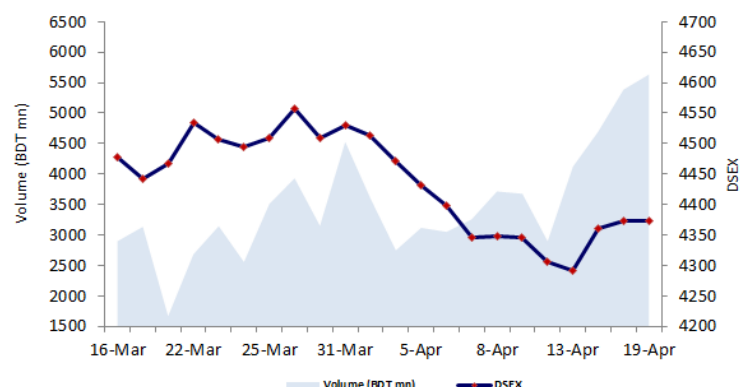
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 10.7% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SPCL	169.8	+10.0%	STANDBANKL	9.9	(10.8%)
CMCKAMAL	16.6	+9.9%	ISLAMIBANK	17.6	(9.3%)
ENVOYTEX	51.1	+9.9%	PROGRESLIF	72.3	(7.9%)
ALLTEX	25.7	+9.8%	JUTESPINN	41.1	(6.8%)
ZAHINTEX	14.7	+9.7%	RECKITTBN	1422.6	(5.8%)
KBPPWBIL	25.1	+9.6%	FBFIF	5.6	(5.1%)
SAFKOSPINN	20.6	+9.6%	MODERN DYE	69	(5.0%)
SONARGAON	10.3	+9.6%	UNITEDFIN	19.7	(4.8%)
KPCL	66	+9.5%	EBLNRBMF	4	(4.8%)
METROSPIN	10.8	+9.1%	GLOBALINS	14	(4.8%)

Sector Movement in DSE (Apr 19- Apr 16)



Last 1 Month DSEX





News:

Khaleda joins city election campaign

Putting an end to speculations, BNP Chairperson Khaleda Zia began formal campaigning for the mayoral election of Dhaka yesterday, stirring up her party's rank and file.

She started with Dhaka north, where she lives, and campaigned for Tabith Awal who is her adviser Abdul Awal Mintoo's son. With Mintoo being disqualified, Tabith was endorsed by the BNP, the main political opposition at the moment.

There have also been discussions whether Khaleda's campaigning for Tabith would amount to a violation of electoral code since all local government elections are supposed to be "non-partisan" affairs.

<http://www.dhakatribune.com/politics/2015/apr/19/khaleda-joins-city-election-campaign#sthash.nk8DbPFb.dpuf>

Five state banks seek Tk3,500cr to meet capital shortfall

A fund of Tk3,500 crore is likely to be injected into five state-owned specialised banks to meet the demand of their capital shortfall for the current fiscal year, according to a source close to the Banking Division.

The five commercial banks are Basic, Bangladesh Krishi Bank (BKB), Rajshahi Krishi Unnayan Bank, Palli Sanchay Bank and Grameen Bank.

The funding decision came at the banking division meeting last week.

Bank and Financial Institutions Division secretary M Aslam Alam presided over the meeting.

<http://www.dhakatribune.com/banks/2015/apr/19/five-state-banks-seek-tk3500cr-meet-capital-shortfall#sthash.4brM2pqz.dpuf>

Dull business forces banks to go for more rate cuts

Scheduled banks further cut rates of interest on lending in February as the businesspeople continued to show reluctance in receiving loan from the banking sector due to sluggish business amid political unrest, said officials of Bangladesh Bank.

The weighted average interest rate on lending in the banking sector declined to 12.23 percentage points in February from 12.32 percentage points in January of this year, according to the latest BB data.

<http://newagebd.net/112428/dull-business-forces-banks-to-go-for-more-rate-cuts/#sthash.uqHHo1LZ.dpuf>