



# AT CAPITAL DAILY MARKET UPDATE – November 01, 2015

## Overview

The DSEX closed at 4514.9 points, down by 49.6 points. The total transaction was worth BDT 2.7 bn.

Price of 48 issues appreciated whereas 242 issues declined and 27 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,514.9	(1.1%)	(1.1%)	(7.2%)
DSES	1,081.3	(1.0%)	(1.0%)	(6.0%)
DS30	1,709.0	(1.0%)	(1.0%)	(5.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,536,216.0	2,563,546.0	(1.1%)
	USD MM	32,536.4	32,887.1	(1.1%)
TURNOVER	BDT MM	2,678.4	4,560.5	(41.3%)
	USD MM	34.4	58.5	(41.3%)
VOLUME	MILLION SHARES	79.7	146.8	(45.7%)

## Market Commentary:

Market continued its losing streak for the fifth consecutive day following the killings of two bloggers yesterday. The premier benchmark index, DSEX, opened negative, falling sharply by more than 50 points after which the market traded sideways to close at 4514.9 which is 1.1% lower than the last trading session. Turnover stood at BDT 2.7 bn which is 41.3% lower than the last trading day.

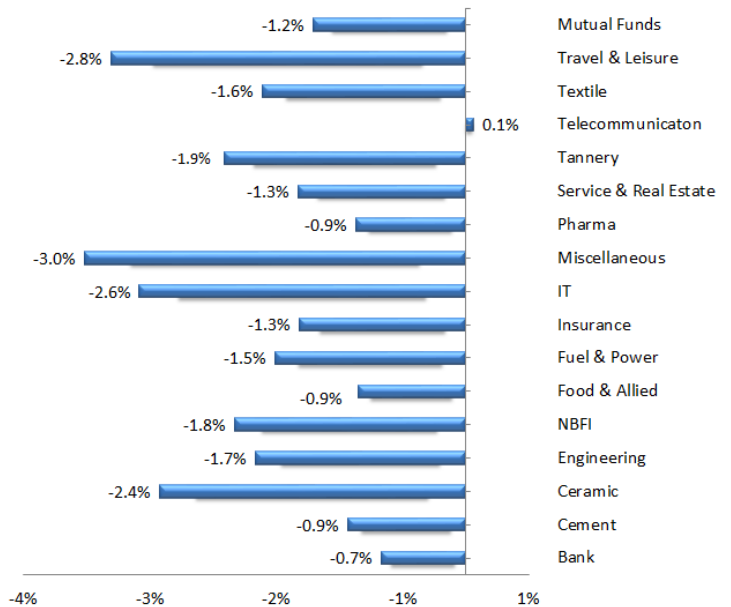
Among the prominent sectors Telecommunication, Bank, Cement, Food & Allied and Pharma outperformed the market while the rest underperformed.

Khulna Power Company (KPCL) was the daily turnover leader contributing 4.3% to the total turnover.

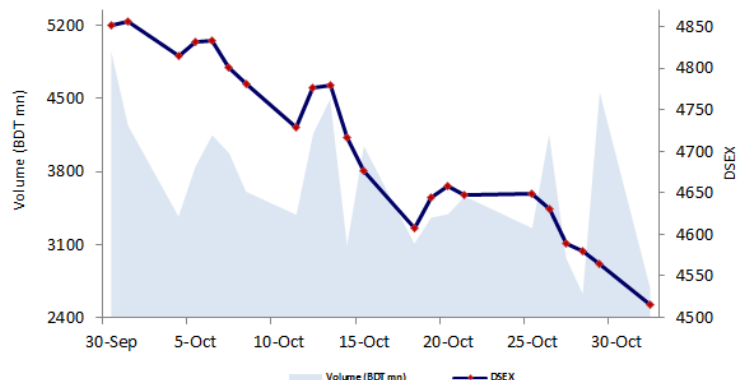
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MIRACLEIND	27.4	+9.6%	SAMATALETH	21.8	(23.8%)
SAMORITA	94.6	+6.1%	HAKKANIPUL	40.6	(14.5%)
MEGHNAPEP	5.5	+5.8%	KOHINOOR	350.5	(11.4%)
ZAHEENSPIN	25.7	+4.9%	FINEFOODS	8.7	(10.3%)
DSHGARME	132.1	+3.6%	BDWELDING	17.3	(9.9%)
NFML	18.1	+3.4%	ZEALBANGLA	8.4	(9.7%)
GEMINISEA	459.8	+3.3%	AZIZPIPES	31.1	(9.6%)
APEXSPINN	76.6	+3.0%	KAY&QUE	17.3	(9.4%)
PARAMOUNT	11.9	+2.6%	IMAMBUTTON	8.3	(8.8%)
GSPFINANCE	12.9	+2.4%	SPCERAMICS	10.4	(8.8%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (November 01 - October 29)



## Last 1 Month DSEX





## News:

### **Bangladesh needs financial boost to meet SDGs: experts**

Experts on Saturday said financing would be a major challenge in implementing sustainable development goals for Bangladesh as it might not get sufficient amounts of resources from developed countries in absence of any specific commitment from them.

At a seminar on implementing 2030 agenda for sustainable development, they said the government should ensure mobilisation of necessary finance from domestic sources — both from public and private sectors.

They also said aligning SDGs implementation with national planning and priority, proper coordination among government agencies, committed leadership and political will, engagement of citizens and availability of accurate and sufficient data were also critical for better success.

<http://newagebd.net/171365/bangladesh-needs-financial-boost-to-meet-sdgs-experts/#sthash.tK9aVjAC.dpuf>

### **WB to provide \$100m to improve technical, vocational skills**

The World Bank approved additional \$100 million financing to scale up its support to strengthen technical and vocational education in Bangladesh. This financing will enable 200,000 poor students to complete vocational training and diploma courses, said a WB press release Saturday.

With this additional financing to the ongoing Skills and Training Enhancement Project, the WB's total support to the project stands at \$179 million, with co-financing of \$16.7 million in grants from the government of Canada. The project offers vocational training opportunities that respond to market demand to the poor.

To date, more than 110,000 diploma students from low-income households have received stipends in 93 polytechnic institutions. In addition, nearly 70,000 short-course trainees received free 6-month vocational training in 38 trades including electrical, automotive and garments. Within six months of completing the courses, 42 per cent of the trainees were employed.

<http://newagebd.net/171363/wb-to-provide-100m-to-improve-technical-vocational-skills/#sthash.quEkDExg.dpuf>

### **SC reopens today with three major war crimes cases on table**

The Supreme Court (SC) will resume its regular activities from today after around one and a half months of vacation, reports BSS.

The apex court went into recess on September 20, leaving the division benches of the High Court and vacation bench of Appellate Division Chamber Judge to deal with the urgent matters.

Meanwhile, the Supreme Court is scheduled to hear three major war crimes cases against Jamaat Ameer Matiur Rahman Nizami, Secretary General Ali Ahsan Mohammad Mojaheed and BNP leader Salauddin Quader Chowdhury, in the opening week of November.

<http://www.thefinancialexpress-bd.com/2015/11/01/114426>