



AT CAPITAL DAILY MARKET UPDATE – October 06, 2015

Overview

The DSEX closed at 4833.3 points, up by 1.7 points. The total transaction was worth BDT 4.1 bn.

Price of 109 issues appreciated whereas 173 issues declined and 44 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,833.3	+0.0%	(0.4%)	(0.7%)
DSES	1,168.2	(0.2%)	(1.1%)	+1.6%
DS30	1,842.9	+0.1%	(0.3%)	+2.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,716,787.9	2,721,742.6	(0.2%)
	USD MM	34,853.0	34,916.5	(0.2%)
TURNOVER	BDT MM	4,148.3	3,846.2	+7.9%
	USD MM	53.2	49.3	+7.9%
VOLUME	MILLION SHARES	113.1	100.9	+12.1%

Market Commentary:

Market ended flat today riding on the back of banking sector amid higher investor participation. The premier benchmark index, DSEX, opened positive, continuing to rise for the first half an hour, following which the index reversed itself and continued to decrease for the next half an hour. Then again started rising but again felt down and ended flat. The major bourse closed at 4833.3 which is 0.0% higher than the last trading session. Turnover stood at BDT 4.1 bn which is 7.9% higher than the last trading day.

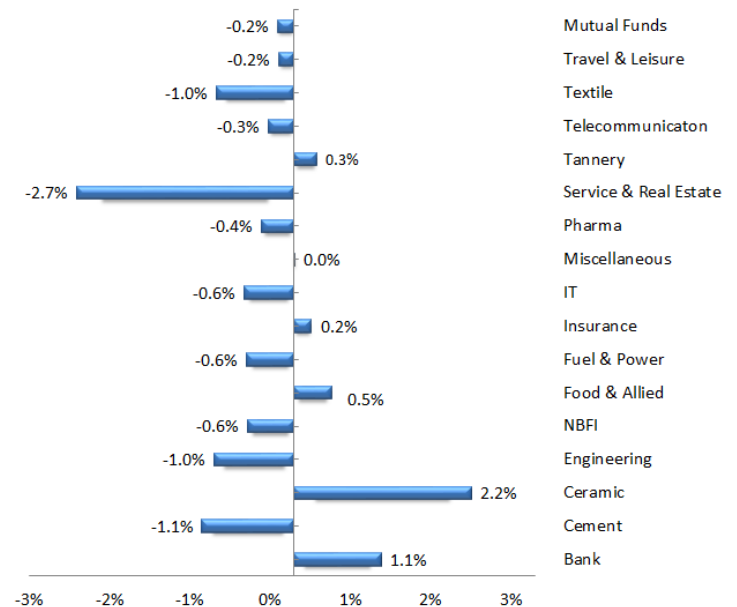
Among the prominent sectors Ceramic, Bank, and Food & Allied outperformed the market while the rest underperformed.

Beximco Pharma (BXPBARMA) was the daily turnover contributing 8.3% to the total turnover.

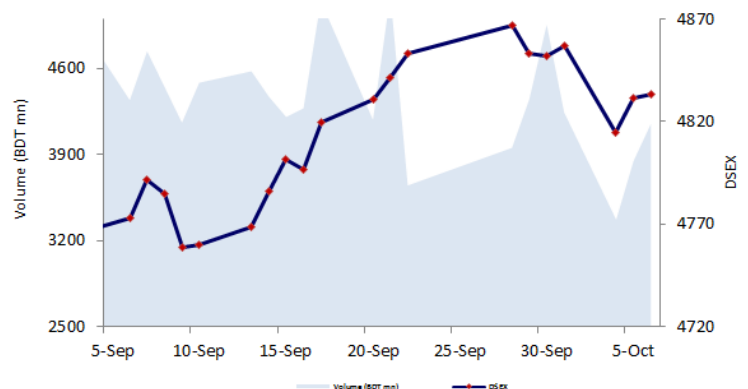
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
JUTESPINN	59.8	+8.5%	TALLUSPIN	21	(6.7%)
PROGRESLIF	64.7	+7.7%	MODERNDYE	156.3	(6.2%)
GREENDELMF	5.2	+6.1%	4THICB	212	(5.8%)
ISLAMICFIN	16.4	+5.8%	FARCHEM	43.7	(4.8%)
7THICB	103	+4.8%	SAIFPOWER	88.1	(4.0%)
RAHIMAFOD	55.2	+4.5%	EXIM1STMF	5	(3.8%)
BRACBANK	46.4	+4.5%	ARAMITCEM	40.6	(3.8%)
CONTININS	16.5	+4.4%	SINGERBD	158.7	(3.8%)
MTB	19.1	+4.4%	ICB1STNRB	18.1	(3.7%)
SPCERAMICS	12.5	+4.2%	SAFKOSPINN	18.6	(3.6%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (October 06 - October 05)



Last 1 Month DSEX





News:

ENERGY MIN-BTMA MEET : Textile mills owners return empty-handed

Textile mills owners on Monday got no positive response from state minister for power, energy and mineral resources Nasrul Hamid to their demands for gas tariff cut for captive power generation and gas connection to the mills which have already paid demand notes.

In a meeting at Biduyt Bhaban in the capital, the Bangladesh Textile Mills Association said that the increase in gas tariff for generating captive power would put a negative impact on the competitiveness of the sector as the government increased the tariff by 100 per cent to Tk 8.36 a cubic metre. Leaders of the BTMA urged the government to reset the tariff of gas at a rational level and to increase the tariff by 25 per cent once in two years.

<http://newagebd.net/163457/energy-min-btma-meet-textile-mills-owners-return-empty-handed/#sthash.7fKC4OSm.dpuf>

WB predicts BD's GDP growth at 6.5pc Says structural reforms remain 'slow'

The World Bank (WB) has projected Bangladesh's economic growth at 6.5 per cent for the current financial year due mainly to stronger local consumption and higher export. However, the projection is below the government's set target. In its report titled 'South Asia Economic Focus 2015', released Monday from its headquarters, the Washington-based global lender appeared upbeat on South Asia's average growth -- over 7.0 per cent.

In its South Asia outlook, the WB says, led by a resilient India, South Asia is expected to maintain its lead as the fastest-growing region in the world, with economic growth forecast to accelerate from 7.0 percent in 2015 to 7.4 percent in 2016.

<http://www.thefinancialexpress-bd.com/2015/10/06/110627#sthash.T4b182zk.dpuf>

BNP wants to know if it would be allowed to do politics

Bangladesh Nationalist Party on Tuesday asked the government explain specifically whether anybody other than the ruling party would be allowed to do politics as the government is continuously obstructing democratic activities of its opposition.

'We want to clearly know whether they (the government) would allow other people of the country to do politics or not,' said BNP standing committee member Nazrul Islam Khan. The senior leader made the statements at a news briefing held at the party's central office at Nayapaltan in the capital. Indicating recent murders of an Italian and a Japanese citizen, the party said it seems that there is no need of any investigation agency or judiciary in the country as the prime minister was accusing BNP and its leaders and activists without investigation.

<http://www.thefinancialexpress-bd.com/2015/10/05/110513#sthash.Ha4jDJDJ.dpuf>