



# AT CAPITAL DAILY MARKET UPDATE – August 06, 2015

## Overview

The DSEX closed at 4864.5 points, down by 9.5 points. The total transaction was worth BDT 6.9 bn.

Price of 144 issues appreciated whereas 134 issues declined and 43 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,864.5	(0.2%)	+1.5%	(0.0%)
DSES	1,197.1	(0.5%)	+0.6%	+4.1%
DS30	1,886.8	(0.2%)	+0.2%	+4.6%

MARKET STAT		TODAY	LAST DAY	NGE(%)
MARKET CAP (Equity)	BDT MM	2,786,296.0	2,792,105.5	(0.2%)
	USD MM	35,744.7	35,819.2	(0.2%)
TURNOVER	BDT MM	6,885.4	9,023.7	(23.7%)
	USD MM	88.3	115.8	(23.7%)
VOLUME	MILLION SHARES	173.7	236.0	(26.4%)

## Market Commentary:

Market ended negative following battle between profit hunters and position takers. The DSEX opened positive, but within thirty minutes of trading inception sell pressure increased, taking the index into the red after which some buoyant activities tried to pull up the index but failed to do so, as more and more investors shifted to profit taking mood. The major bourse closed at 4864.5 which is 0.2% lower than the last trading session. Turnover stood at BDT 6.9 bn with a 23.7% negative change from the last trading day.

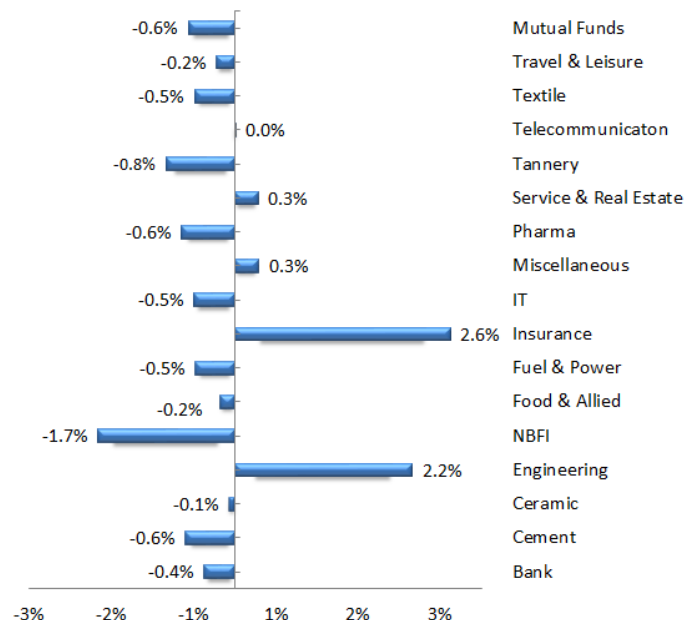
Among the prominent sectors Insurance, Engineering and Telecommunication outperformed the market while the rest underperformed. Insurance sector leads the list in terms of sector return.

United Power Generation & Distribution Company (UPGDCL) was the daily turnover leader contributing 5.4% to the total turnover.

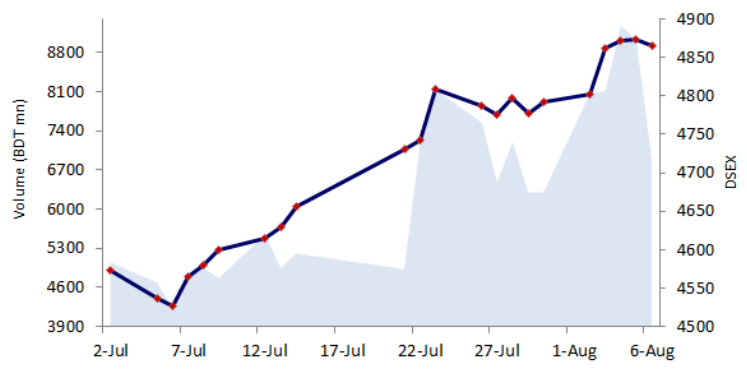
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RAHIMAFOD	39.9	+9.9%	LRGLOBMF1	4.7	(6.0%)
ANLIMAYARN	22.9	+9.0%	1STICB	1455	(5.1%)
GREENDELT	57.4	+8.9%	IPDC	18.8	(5.1%)
EASTRNLU	387.3	+8.7%	RNSPIN	23.7	(4.8%)
ANWARGALV	51.6	+8.6%	STYLECRAFT	1109.5	(4.5%)
GEMINISEA	403	+8.6%	SAVAREFR	46	(4.2%)
MONNOCERA	35.6	+8.5%	POPULAR1MF	5.1	(3.8%)
DESHBANDHU	15.4	+7.7%	MEGHNAPET	5.6	(3.4%)
DELTALIFE	114.7	+7.6%	ICBEPMF1S1	5.8	(3.3%)
ORIONINFU	50.2	+7.5%	CMCKAMAL	16.3	(3.0%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

## Sector Movement in DSE (August 06 - August 05)



## Last 1 Month DSEX





## **News:**

### **ACI to launch mobile handsets by next year**

Advanced Chemical Industries (ACI), the country's one of the largest industrial conglomerate, has undertaken a plan to launch its mobile handsets and accessories in the market by next year.

The company under its electronics business of consumer brands will launch a range of smart and feature mobile handsets and accessories in the name of STYLUS to demonstrate the company's business excellence in the information technology, said an ACI statement released yesterday.

<http://www.dhakatribune.com/business/2015/aug/06/aci-launch-mobile-handsets-next-year#sthash.IW8kEbdo.dpuf>

### **Electronic money flow to grow manifold**

#### **SureCash chief is buoyant about Bangladesh prospects**

Electronic transactions -- both mobile cash and online sales -- are tipped to cross the \$300 billion-mark annually in the next five years, said an expert. At present, the amount stands close to \$21.5 billion a year.

Shahadat Khan, chief executive officer of SureCash, a fast-growing mobile financial services network, said the number could be even higher as the major transactions do not take place on the platform.

<http://www.thedailystar.net/business/electronic-money-flow-grow-manifold-122410>

### **Gatco graft case**

#### **HC rejects Khaleda's pleas, orders to surrender in court**

The High Court (HC) rejected on Wednesday two writ petitions filed by BNP chairperson Khaleda Zia challenging the inclusion and legality of the Gatco graft case against her, reports UNB.

An HC bench of Justice Md Nuruzzaman and Justice Abdur Rab passed the order. The bench also asked Khaleda Zia to surrender before the lower court in two months.

Earlier on August 02, the HC fixed the date for delivering the judgment.

<http://www.thefinancialexpress-bd.com/2015/08/06/102901>