



# AT CAPITAL DAILY MARKET UPDATE – 27<sup>th</sup> May, 2015

## Overview

The DSEX closed at 4,616.1 points, down by 11.0 points. The total transaction was worth BDT 8.4bn.

Price of 73 Issues appreciated whereas 219 issues declined and 19 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,616.1	(0.2%)	+14.1%	(5.1%)
DSES	1,110.7	(0.2%)	+11.9%	(3.4%)
DS30	1,760.2	+0.7%	+13.9%	(2.4%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,635,756.7	2,642,946.2	(0.3%)
	USD MM	33,813.4	33,905.7	(0.3%)
TURNOVER	BDT MM	8,424.9	8,357.0	+0.8%
	USD MM	108.1	107.2	+0.8%
VOLUME	MILLION SHARES	205.0	207.3	(1.1%)

## Market Commentary:

Market experienced little correction as short term traders booked their profits. It was a highly volatile trading session where buyer and seller both were active but at the end seller took over and major bourse ended red. The major bourse, DSEX ended at 4616.1 points which is 11 points (-.2%) lower than yesterday.

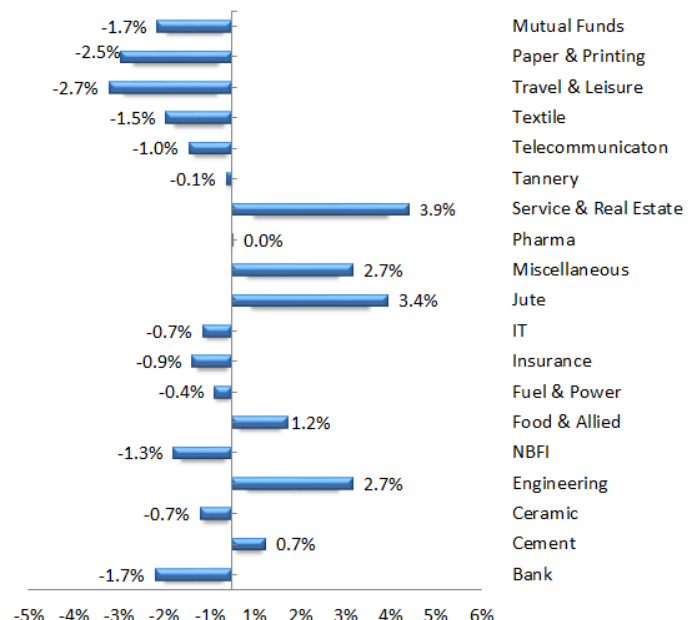
Turnover stood at BDT 8.4 bn which is .8% higher than yesterday.

Among the prominent sectors Service & Real Estate, Jute, Miscellaneous, Engineering, Food & Allied, Cement and Pharma outperformed the market while the rests underperformed. Service & Real Estate posted the sharpest gain of 3.9% relying on SAPORTL which posted 7.6% gain.

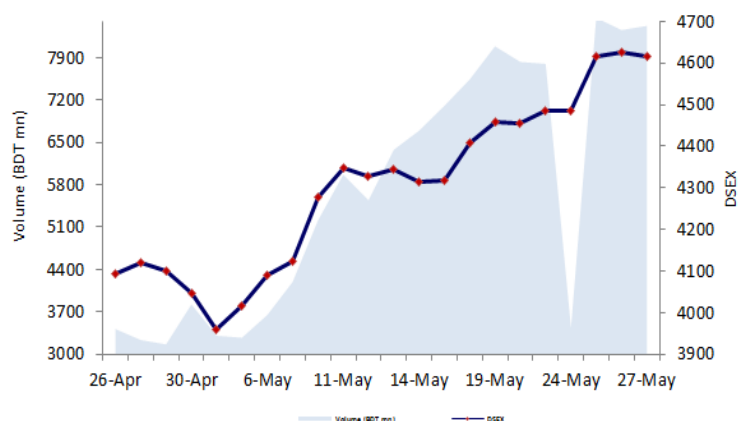
KHULNA POWER COMPANY LIMITED (KPCL) was the daily turnover leader contributing 6.7% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BSRMLTD	74.8	+10.0%	DULAMIA COT	7.6	(9.5%)
BEXIMCO	35	+8.4%	KAY&QUE	12	(7.7%)
BSRMSTEEL	76	+8.3%	ICB1STNRB	20.7	(7.2%)
KPCL	85.1	+8.1%	AZIZPIPES	16.1	(6.9%)
IFADAUTOS	119.6	+7.9%	FIRSTFIN	13.9	(6.1%)
NORTHERN	204.1	+7.8%	BIFC	12.9	(5.8%)
RAHIMAFOD	38	+7.6%	MEGHNA PET	5.6	(5.1%)
ALLTEX	29.3	+7.3%	AIMS1STMF	26.7	(5.0%)
BDWELDING	20.9	+7.2%	TUNG HAI	19.7	(4.8%)
ACIFORMULA	236.2	+6.8%	AIBL1STIMF	4	(4.8%)

Sector Movement in DSE (May 27- May 26)



## Last 1 Month DSEX





## **News:**

### **Forbes lists Hasina as world's 59th powerful woman**

Bangladesh prime minister, Sheikh Hasina, has been ranked 59th among the World's 100 Most Powerful Women by reputed Forbes magazine that released the list on Tuesday.

In 2014, the same US based business magazine, which been publishing the list for the last 12 years, ranked Hasina at 47th.

The magazine observed that Hasina was sworn into office for her second stint after a violent election with suspiciously low voting in January 2014.

Her victory has been called 'an electoral farce,' and in 2013 alone more than 500 people were killed as a result of political violence, it noted.

<http://newagebd.net/123542/forbes-lists-hasina-as-worlds-59th-powerful-woman-2/#sthash.8xbTubX9.dpuf>

### **No surprises in upcoming budget**

#### **Small schemes to boost prospective sectors**

The upcoming national budget is unlikely to spring any surprises, finance ministry officials said.

Rather, it will be more of the same, but some small schemes will be incorporated to boost prospective sectors and the neglected sections of the society, they added.

Finance Minister AMA Muhith has already conveyed the ideas to the finance division, which is now busy setting up the programmes.

<http://www.thedailystar.net/business/no-surprises-upcoming-budget-87952>

### **Low deposit rates, dull business swell NSCs investment**

#### **Amount surpasses Tk 24,000cr in 10 months**

Investment in national savings certificates and bonds surpassed Tk 24,000 crore in 10 months of the current financial year 2014-15 as people invested heavily in the NSCs due to low bank deposit rates and sluggish business climate.

According to the Directorate of National Savings data to be released today, the net investment in the savings instruments increased by 176.38 per cent to Tk 24,141.09 crore in July-April compared with that of Tk 8,734.50 crore in the same period of the last financial year.

The previous highest of the net investment in the savings tools was Tk 11,707.31 crore in the FY14, but the net investment of Tk 13,135 crore in the first half of the FY15 broke the record.

<http://newagebd.net/123428/low-deposit-rates-dull-business-swell-nscs-investment/#sthash.ly8aiokx.dpuf>