



# AT CAPITAL DAILY MARKET UPDATE – June 28, 2015

## Overview

The DSEX closed at 4502.2 points, up by 46.9 points. The total transaction was worth BDT 3.6 bn.

Price of 160 Issues appreciated whereas 110 issues declined and 41 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,502.2	+1.1%	(1.8%)	(7.5%)
DSES	1,103.8	+1.1%	(0.8%)	(4.0%)
DS30	1,738.4	+1.3%	(1.1%)	(3.6%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,582,773.1	2,557,527.6	+1.0%
	USD MM	33,133.7	32,809.8	+1.0%
TURNOVER	BDT MM	3,620.4	3,466.2	+4.4%
	USD MM	46.4	44.5	+4.4%
VOLUME	MILLION SHARES	85.0	87.3	(2.7%)

## Market Commentary:

Market ended positive after 6 days of bearish spell. Increase of different large cap helped the index to increase by 1.1%. Market started with positive momentum and continued whole session and at the end DSEX closed at 4502.2 which is 1.1% higher than the previous trading session.

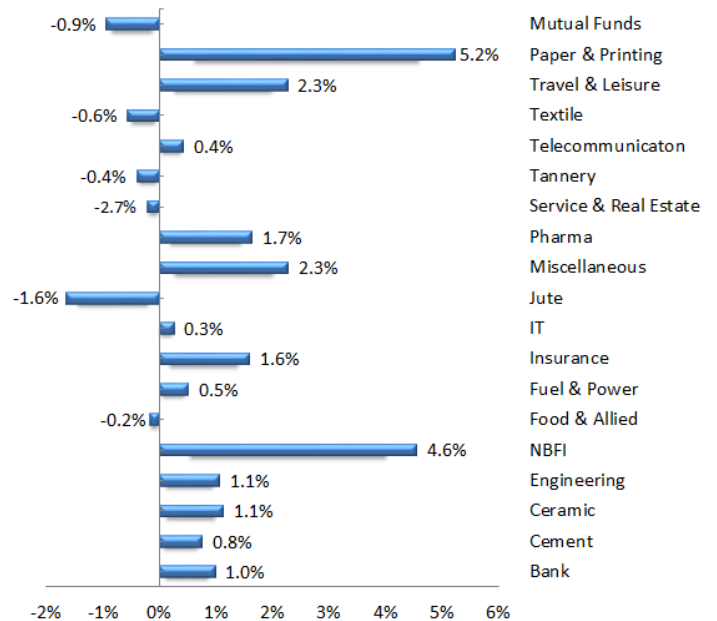
Turnover increased and stood at BDT 3.6 bn which is 4.4% higher than yesterday.

Among the prominent sectors Paper & Printing, NBF, Travel & Leisure, Miscellaneous, Pharma and Insurance outperformed the market while the rests underperformed. Paper & Printing dominated the top gainers list by posting 5.2% sharpest gain.

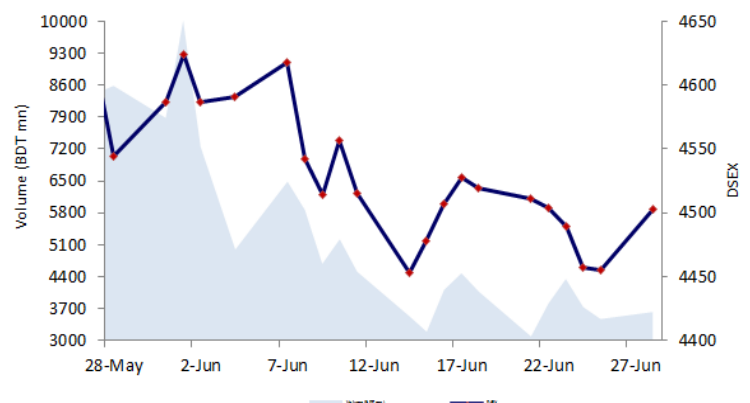
Beximco Pharma (BXPHERMA) was the daily turnover leader contributing 5.8% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	52.5	+9.8%	SAMATALETH	19	(6.9%)
BDAUTOCA	21.3	+9.8%	RNSPIN	22.2	(6.7%)
ICB	119.3	+8.7%	FBFIF	7	(6.7%)
GHAIL	28.3	+8.4%	SAFKOSPINN	17.2	(6.0%)
NATLIFEINS	189.6	+7.1%	ICB1STNRB	18.5	(5.6%)
ATLASBANG	139.1	+6.7%	STANDARINS	16.1	(5.3%)
AZIZPIPES	21.6	+6.4%	LEGACYFOOT	26.1	(4.7%)
STANCERAM	36.5	+6.1%	BEACHHATCH	18.2	(4.2%)
AFCAGRO	64.5	+5.7%	TOSRIFA	31.1	(4.0%)
MIDASFIN	11.2	+5.7%	NORTHERN	188.2	(4.0%)

Sector Movement in DSE (June 28 - June 25)



## Last 1 Month DSEX





## **News:**

### **No chance for Khaleda to contest 2019 polls: Inu**

The minister for information, Hasanul Huq Inu, on Saturday said Bangladesh Nationalist Party chairperson Khaleda Zia would not be able to participate in the general election scheduled to be held in 2019.

He made the statement while participating in the general discussion in parliament on the proposed budget for the fiscal year 2015-16.

Inu said Khaleda has made herself ineligible for development politics and her party leaders and activists can understand that though she is not aware of it.

<http://newagebd.net/133579/no-chance-for-khaleda-to-contest-2019-polls-inu-2/#sthash.MkflVc8w.dpuf>

### **State banks continue to top default charts**

State banks continue to top the default charts, with one bank even having 57 percent of its outstanding loans as bad loans, according to the data disclosed by Finance Minister AMA Muhith in parliament yesterday.

Muhith presented the default loan data when lawmakers quizzed him about it during a question-answer session.

At the end of March, BASIC Bank had the highest default loan ratio among the five state-owned commercial banks.

BASIC Bank's total outstanding loans stood at Tk 8,964 crore, of which Tk 5,080 crore are bad ones. The scam-hit bank's actual default loans are more than what the bank revealed.

<http://www.thedailystar.net/business/state-banks-continue-top-default-charts-103975>

### **Dhaka to sign AIIB deal tomorrow**

#### **Mannan hopes big contributors won't control the policy of AIIB**

State Minister for Finance and Planning MA Mannan has expected that the big contributors won't control the policy of the proposed Asian Infrastructure Investment Bank (AIIB) like other global lenders – World Bank and International Monetary Fund.

He expressed his optimism while talking to the Dhaka Tribune yesterday just before his departure for China where he is scheduled to sign the China-initiated AIIB deal tomorrow as a founding member of the bank.

<http://www.dhakatribune.com/business/2015/jun/28/dhaka-sign-aiib-deal-tomorrow#sthash.h2LD00jq.dpuf>