



AT CAPITAL DAILY MARKET UPDATE – September 01, 2015

Overview

The DSEX closed at 4724.5 points, down by 44.1 points. The total transaction was worth BDT 4.2 bn.

Price of 106 issues appreciated whereas 166 issues declined and 45 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,724.5	(0.9%)	(0.9%)	(2.9%)
DSES	1,165.4	(0.9%)	(0.9%)	+ 1.3%
DS30	1,806.3	(1.1%)	(1.1%)	+ 0.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,710,535.4	2,734,750.6	(0.9%)
	USD MM	34,772.7	35,083.4	(0.9%)
TOURNOVER	BDT MM	4,213.3	3,511.7	+ 20.0%
	USD MM	54.1	45.1	+ 20.0%
VOLUME	MILLION SHARES	104.9	81.7	+ 28.4%

Market Commentary:

Market ended in red for the third consecutive day following a verdict declared by the special tribunal regarding a 1996 stock-market scam. Activities on the major bourse consisted mainly of concentrated trading, following the debut of Aman Feed Limited. The premier benchmark index, DSEX, opened negative and showed a steady decline till about 2:15pm after which the market picked up slightly, by about 20 points, showing signs of reversal, with a sudden increase in investor participation. The major bourse closed at 4724.5 which is 0.9% lower than the last trading session. Turnover stood at BDT 4.2 bn which is 20% higher than the last trading day.

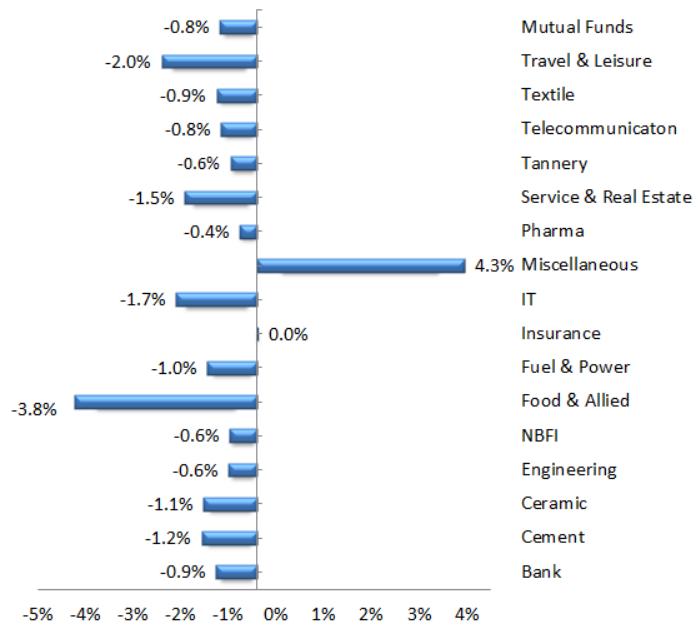
Among the prominent sectors Insurance, Pharma, Telecommunication, NBFI and Engineering outperformed the market while the rest underperformed.

Newly listed Aman Feed (AMANFEED) was the daily turnover leader contributing 19.5% to the total turnover.

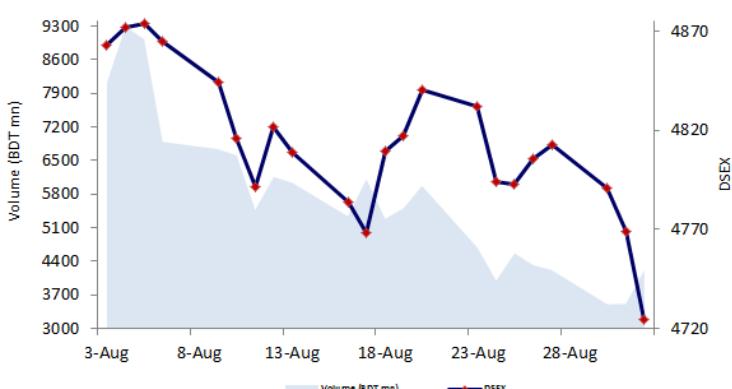
TRADING CODE	TOP 10 GAINERS		TOP 10 LOSERS		
	CLOSEP	%CHANGE	CLOSEP	%CHANGE	
AMANFEED	98.2	+ 172.8%	SEBL1STMF	8.3	(9.8%)
ANWARGALV	59.2	+ 9.8%	NLI1STMF	8.7	(9.4%)
STANCERAM	52	+ 9.7%	GLOBALINS	12.8	(7.2%)
TALLUSPIN	21.7	+ 8.0%	2NDICB	270.7	(6.0%)
MIRACLEIND	18.1	+ 7.7%	APEXFOODS	151.6	(5.5%)
JUTESPINN	71.7	+ 6.7%	ZEALBANGLA	7.8	(4.9%)
MONNOCERA	46.7	+ 6.1%	BATBC	2922.4	(4.7%)
NORTHERN	342.5	+ 5.9%	SAMORITA	86.8	(4.6%)
AIBL1STIMF	5.5	+ 5.8%	IMAMBUTTON	10.5	(4.5%)
SAVAREFR	50.5	+ 5.6%	ECABLES	126.1	(4.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 01 - August 31)



Last 1 Month DSEX





News:

Smart policy crucial for apparel export growth

Effective policy and its timely implementation are crucial for the garment sector in Bangladesh to tap the potential that exporters, the government and international organisations often discuss.

"We need smart policies and their smart implementation. Besides, the labour law has to be implemented honestly to ensure the factories are safer and worker rights are respected," said Prof Mustafizur Rahman, executive director of Centre for Policy Dialogue.

Both KM Rezaul Hasanat, chairman of Viyellatex Group, and MA Jabbar, managing director of DBL Group, said the government has taken a lot of initiatives following the twin tragedies -- Rana Plaza building collapse and the Tazreen Fashions fire.

<http://www.thedailystar.net/business/export/smart-policy-crucial-apparel-export-growth-135871>

Aman Feed makes debut on bourses today

The trading of the shares of Aman Feed Limited will begin on the Dhaka and Chittagong stock exchanges today under the 'N' category which includes newly-listed firms. The trading code of the company will be 'AMANFEED' on both the bourses.

Aman Feed during the January-March period this year made a profit of Tk 5.81 crore with the basic earning per share Tk 0.97 against Tk 6.23 crore and Tk 1.04 respectively for the same period of the previous year.

The basic EPS was calculated based on weighted average pre-IPO paid-up number of shares (six crore shares) for both the periods. However, considering post-IPO eight crore shares, the company's basic EPS for the 3 months ended on March 31, 2015 would be Tk 0.73.

<http://newagebd.net/153348/aman-feed-makes-debut-on-bourses-today/#sthash.OqRsq3yn.dpuf>

Fugitive Chic Tex directors get four-year jail sentence

A special tribunal Monday sentenced two directors of Chic Tex Limited to four years in jail in the maiden verdict in a 1996 stock-market scam-related case. The accused were also ordered to pay Tk 3.0 million each in financial penalty or serve six months more in prison in default.

The two convicted company bosses are Md Maksudur Rasul and Iftekhar Mohammed. Both were tried in absentia as they have been on the run to avert getting caught in one of the cases related to the worst capital-market scandal in the country.

The Dhaka Stock Exchange (DSE) de-listed the Chic Tex in 2009 and sent the issue to the OTC (over-the-counter) market. As per the verdict, the jail term will apply to the company directors from the date of their surrender or arrest.

<http://www.thefinancialexpress-bd.com/2015/09/01/106119>