



AT CAPITAL DAILY MARKET UPDATE – 7th May, 2015

Overview

The DSEX closed at 4122.3 points, up by 32.4 points. The total transaction was worth BDT 4.2bn.

Price of 189 Issues appreciated whereas 90 issues declined and 30 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,122.3	+0.79%	+1.85%	(15.27%)
DSES	1,010.4	+0.18%	+1.80%	(12.16%)
DS30	1,558.2	+0.61%	+0.84%	(13.58%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,417,744	2,405,096	+0.53%
	USD MM	31,017	30,854	+0.53%
TURNOVER	BDT MM	4,193	3,648	+14.93%
	USD MM	53.79	46.81	+14.93%
VOLUME	MILLION SHARES	97.58	90.78	+7.49%

Market Commentary:

Market continued the bullish trend for the third consecutive sessions with higher investors' activity. Investors are getting buoyant as market breadth is dominated by gainers. Market started in strong bullish trend but later lost its pace which wiped out some initial gain. At the end, DSEX closed at 4122.3 points which is 1.85% higher than yesterday.

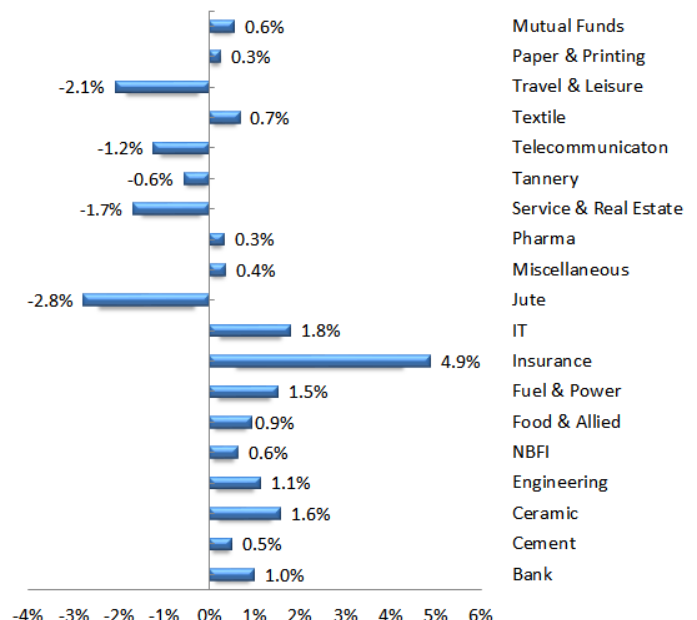
Turnover surged and stood at BDT 4.2 bn which is 14.9% higher than yesterday.

Among the prominent sectors Insurance, IT, Ceramic, Fuel & Power Engineering, Bank and Food & Allied outperformed the market while the rests underperformed. Insurance sectors posted the sharp gain of 4.9%.

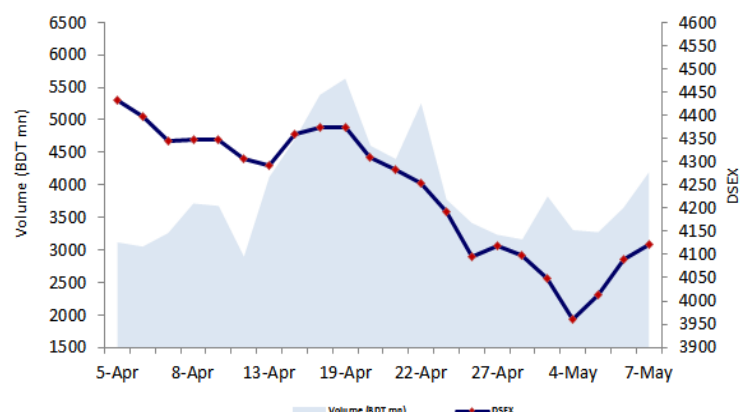
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 11.7% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
CONFIDCEM	81.7	+10.0%	MERCANBANK	10.5	(7.9%)
MEGHNACEM	80.7	+9.9%	ABB1STMF	4.6	(6.1%)
BSCCL	124	+9.9%	NORTHERN	192.1	(5.7%)
CONTININS	13.3	+9.9%	FAREASTFIN	10.9	(5.2%)
ORIONPHARM	35.9	+9.8%	RAHIMTEXT	210.8	(5.0%)
SONARBAINS	13.5	+9.8%	FBFIF	5.7	(5.0%)
ISLAMINS	15.8	+9.7%	MODERNNDYE	67.1	(4.6%)
REPUBLIC	14.7	+9.7%	PROGRESLIF	57.5	(4.2%)
GHAIL	20.5	+9.6%	AMBEEPHA	287.8	(4.1%)
FAMILYTEX	14.9	+9.6%	SPCL	174.4	(3.5%)

Sector Movement in DSE (May 7- Apr 6)



Last 1 Month DSEX





News:

BSEC asks bourses to impose circuit breaker on third trading day

The securities regulator Tuesday asked the bourses to impose circuit breaker on the 'third' trading day instead of 'fifth' day of newly listed companies in an effort to contain unusual price hikes, officials said.

The decision was taken at a commission meeting held at the office of the Bangladesh Securities and Exchange Commission (BSEC).

The securities regulator brought the change in circuit breaker of newly listed companies following a proposal made by the Dhaka Stock Exchange (DSE) last week.

<http://www.thefinancialexpress-bd.com/2015/05/07/91715>

Inflation up in April

Living became costlier in April as inflation went up further in the past month following increase in food prices, according to latest official count on the important economic indicator.

The point-to-point inflation rose to 6.32 per cent in April from 6.27 per cent in March, according to the Bangladesh Bureau of Statistics (BBS) data released Wednesday.

The point-to-point inflation has been maintaining upturn over the past three months in a row since February.

In February the inflation rate was recorded 6.14 per cent.

<http://www.thefinancialexpress-bd.com/2015/05/07/91689>

38 BNP leaders, including Khaleda Zia indicted in Jatrabari arson case

Two separate charge sheets were submitted against BNP Chairperson Khaleda Zia and 37 leaders and activists of the BNP-led 20-party alliance in an arson attack on a bus on January 23 in the capital's Jatrabari area.

Sub-Inspector Bashir Ahmed of the Detective Branch (DB) of police, also the investigation officer of the cases, submitted the charge sheets yesterday to the Dhaka Chief Metropolitan Magistrates' court (CMM).

The charge sheets were submitted in two separate cases – one for killing and the other under the explosive substances act.

Confirming the submission, SI Ujir Ali, general recording officer of CMM court, told the Dhaka Tribune: "Two separate charges sheets were submitted against 38 people including Khaleda Zia in a case."

<http://www.dhakatribune.com/politics/2015/may/07/38-bnp-leaders-including-khaleda-zia-indicted-jatrabari-arson-case#sthash.AtNGCXzX.dpuf>