



AT CAPITAL DAILY MARKET UPDATE – July 26, 2015

Overview

The DSEX closed at 4786.5 points, down by 21.9 points. The total transaction was worth BDT 7.5 bn.

Price of 118 issues appreciated whereas 159 issues declined and 41 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,786.5	(0.5%)	+4.4%	(1.6%)
DSES	1,186.8	(0.7%)	+5.8%	+3.2%
DS30	1,876.9	(0.6%)	+6.1%	+4.1%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,758,677.5	2,776,111.7	(0.6%)
	USD MM	35,390.3	35,614.0	(0.6%)
TURNOVER	BDT MM	8,138.5	8,139.5	(0.0%)
	USD MM	104.4	104.4	(0.0%)
VOLUME	MILLION SHARES	177.2	174.1	+1.8%

Market Commentary:

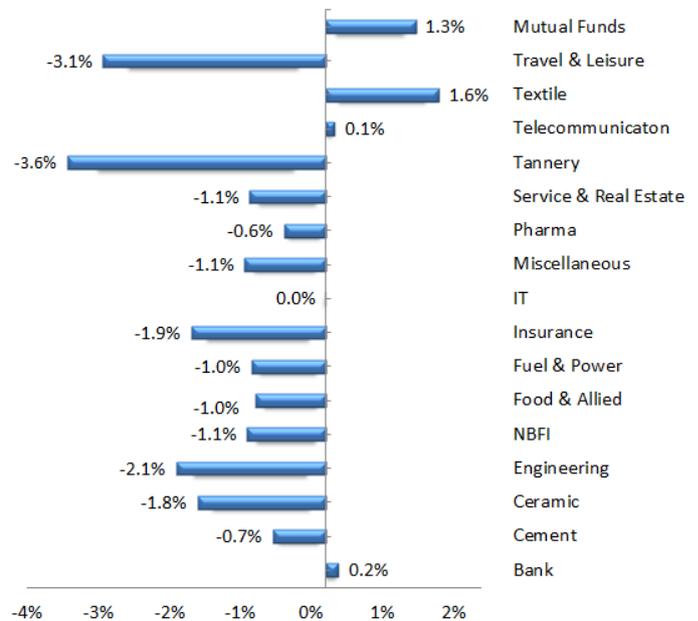
Following a nine day rally, market went into minor correction mode, driven mainly by profit taking on multinational stocks. The DSEX started positive but within a few minutes lost 45 points, as investors booked profits on their position. The major bourse traded within a 50 point range for the rest of the day and closed at 4786.5 which is 0.5% lower than the previous trading session. Turnover stood at BDT 7.5 bn which is 7.3% lower than the last trading day.

Among the prominent sectors Bank, Telecommunications and Textile outperformed the market while the rest underperformed.

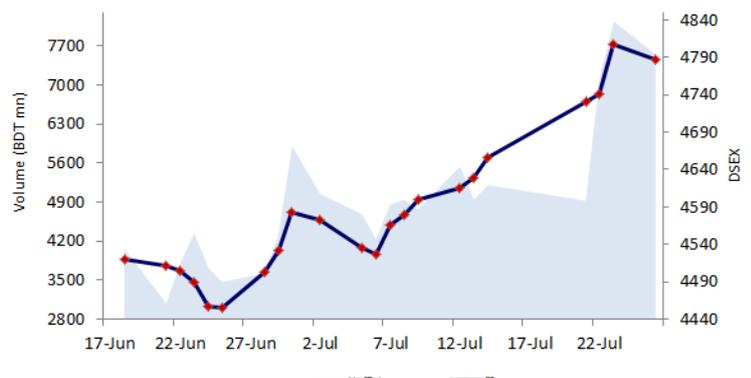
Lafarge Surma Cement (LAFSURCEML) was the daily turnover leader contributing 8.1% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BDWELDING	22	+10.0%	FAREASTLIF	64.9	(18.0%)
BDLAMPS	135.9	+10.0%	BDSERVICE	5.5	(12.7%)
PRIMEBANK	19.2	+9.7%	LINDEBD	1207.7	(11.0%)
ZAHEENSPIN	22.6	+9.7%	IMAMBUTTON	9.8	(8.4%)
FBFIF	7.3	+7.4%	SHYAMPSUG	6.2	(7.5%)
SAFKOSPINN	18.2	+7.1%	MEGCONMILK	7.2	(6.5%)
SAIHAMCOT	21.7	+6.9%	HEIDELBCEM	637.7	(5.2%)
FARCHEM	51.1	+5.6%	BATASHOE	1347	(4.9%)
MEGHNACEM	127.3	+5.2%	REPUBLIC	16.1	(4.7%)
STYLECRAFT	1084	+5.2%	GREENDELMF	4.2	(4.5%)

Sector Movement in DSE (July 26 - July 23)



Last 1 Month DSEX





News:

BNP renews demand for dialogue

BNP renewed on Saturday its call to the government for engaging in talks with it on national issues like arranging an inclusive election, reconstituting the Election Commission (EC) and consolidating democracy, reports UNB.

"We earlier demanded the government hold an effective dialogue with us to strengthen the EC and democracy. We renew our call for holding talks over national issues to make democratic institutions functional and arrange inclusive polls," said BNP spokesman Asaduzzaman Ripon.

The BNP leader came up with the fresh demand at a press briefing at the party's Nayapaltan central office. Mentioning that a strong opposition party is necessary for strengthening democratic process, he bemoaned that the government is trying to eliminate BNP from the country.

<http://www.thefinancialexpress-bd.com/2015/07/26/101596>

BB disburses Tk 14,000cr through refinance schemes

Bangladesh Bank has so far disbursed Tk 14,000 crore under refinance schemes, including the Export Development Fund.

As of June 6, Tk 443 crore has been disbursed by the state-owned commercial banks and Tk 8,291 crore by the private banks.

The foreign banks gave out Tk 1,207 crore and the specialised banks Tk 4,058 crore, according to data from the central bank. Another statistics of the central bank showed that except the EDF fund the banks have disbursed Tk 4,822 crore until June 30 through various refinance schemes to 47,988 enterprises.

<http://www.thedailystar.net/business/bb-disburses-tk-14000cr-through-refinance-schemes-116746>

BSRM Steel to issue Tk 2.0 billion Zero Coupon Bond

BSRM Steel, a listed company will issue Tk 2.0 billion Zero Coupon Bond subject to approval of the securities regulator, officials said.

According to information of Dhaka Stock Exchange (DSE), the company will issue Zero Coupon Bond for the purpose of capital expenditure and equity investment in the power project of BSRM Group of Companies.

The company has informed that its EGM (extra-ordinary general meeting) for issuance of Zero Coupon Bond will be held on August 25 next, whereas the record date for the EGM will be July 29, 2015.

<http://www.thefinancialexpress-bd.com/2015/07/26/101527>