



AT CAPITAL DAILY MARKET UPDATE – 21th May, 2015

Overview

The DSEX closed at 4483.3 points, up by 27.7 points. The total transaction was worth BDT 7.8bn.

Price of 171 Issues appreciated whereas 114 issues declined and 22 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,483.3	+0.62%	+10.77%	(7.85%)
DSES	1,082.9	(0.04%)	+9.11%	(5.85%)
DS30	1,683.4	+0.27%	+8.95%	(6.63%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,576,840	2,582,943	(0.24%)
	USD MM	33,058	33,136	(0.24%)
TURNOVER	BDT MM	7,798	7,829	(0.40%)
	USD MM	100.04	100.44	(0.40%)
VOLUME	MILLION SHARES	217.50	223.20	(2.55%)

Market Commentary:

Market continued its upward rally after one day of consolidation. Today's trading session started with extreme buoyant mentality of the investors which made the DSEX index cross 5200 level but later couldn't maintain and closed at 4483.3 points which is .6% higher compared to yesterday.

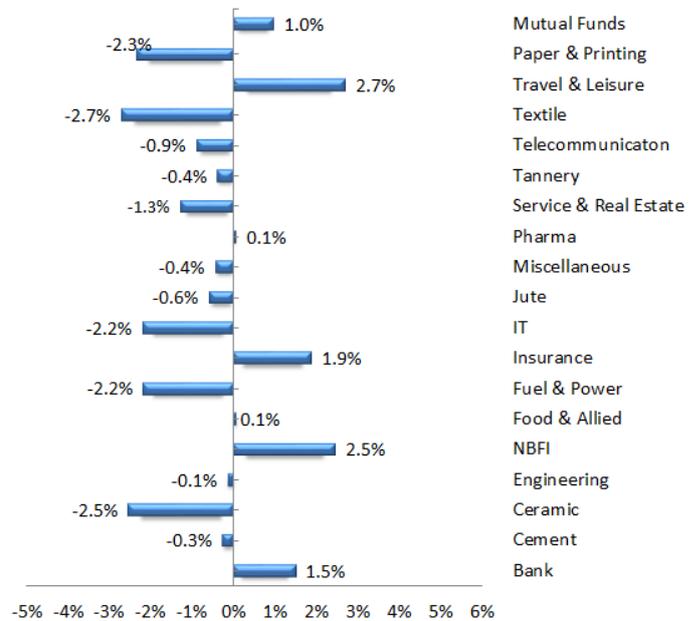
Turnover decreased marginally and stood at BDT 7.8 bn which is 0.4% lower than yesterday.

Among the prominent sectors Travel & Leisure, NBF, Insurance, Bank and Mutual Funds outperformed the market while the rests underperformed. Travel & Leisure posted the sharpest gain of 2.7%.

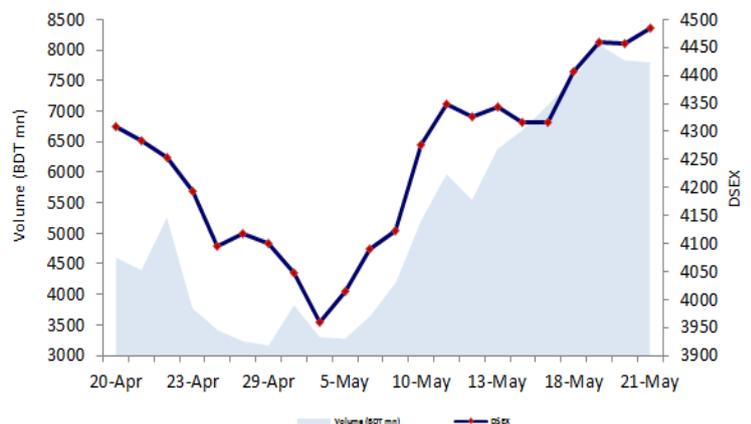
UNITED POWER GENERATION & DISTRIBUTION Company (UPGDCL) was the daily turnover leader contributing 6.9% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PREMIERLEA	7.7	+10.0%	IFIC	20.4	(10.5%)
POWERGRID	37.6	+9.9%	UPGDCL	197.4	(10.5%)
IFADAUTOS	113.1	+9.9%	MJLBD	112.7	(9.5%)
STANDARINS	20	+9.9%	FARCHEM	48.5	(9.3%)
SHYAMPSUG	6.7	+9.8%	SAMATALETH	18.7	(9.2%)
FAREASTFIN	11.2	+9.8%	SQUARETEXT	75.9	(9.0%)
ACIFORMULA	205.7	+9.6%	PENINSULA	22.3	(5.9%)
MEGHNAPET	6	+9.1%	SINOBANGLA	24.6	(5.7%)
CITYGENINS	14.6	+9.0%	PRIMETEX	15.6	(5.5%)
MEGCONMILK	7.4	+8.8%	BDTHAI	38.1	(4.8%)

Sector Movement in DSE (May 21- Apr 20)



Last 1 Month DSEX





News:

Mirza Fakhrul sent to jail in 3 cases

A Dhaka court rejected both the bail and remand prayers for BNP acting secretary general Mirza Fakhrul Islam Alamgir in three cases of arson attack, vandalism and obstructing police from performing duties in Dhaka.

Dhaka Chief Metropolitan Magistrate Ashok Kumar Datta passed the order yesterday when Shafiqul Islam and Morshed Alam, sub-inspectors at Paltan police station who are the cases' investigation officers, produced him before the court.

The investigation officers had submitted the petition on Tuesday for 30-day remand to interrogate Fakhrul. The court said the prosecution could interrogate him at jail gate within May 23 if they needed to.

<http://www.dhakatribune.com/politics/2015/may/21/mirza-fakhrul-sent-jail-3-cases#sthash.cfYqEC3i.dpuf>

BPC returns to profit after five years

Bangladesh Petroleum Corporation bucked its five-year losing streak this fiscal year, making a tidy profit of Tk 3,455 crore on the back of sliding global oil prices.

The windfall was provisional and based on the data available until April, said an official of the country's lone oil importer and seller.

The turnaround in fortunes for the state-run agency, which last made a profit in fiscal 2008-09 of Tk 323 crore, comes despite the increase in petroleum imports.

<http://www.thedailystar.net/business/bpc-returns-profit-after-five-years-84784>

Directors' shareholding obligation under review

Finance Minister AMA Muhith wants to revise shareholding obligation for sponsor directors of both listed and non-listed companies in accordance with their respective proportion in the company's paid up capital to prevent selling out shares at their will, officials said yesterday.

He wrote to Bangladesh Securities and Exchange Commission (BSEC) for taking necessary measures to implement the revised rules.

The demo official letter reads, most of the sponsor directors had released their holdings to make windfall profits in 2010 when the market was in peak, accelerating to the crash in the later part of 2010.

<http://www.dhakatribune.com/business/2015/may/21/directors-shareholding-obligation-under-review#sthash.3V6RWDeF.dpuf>