



AT CAPITAL DAILY MARKET UPDATE – October 4, 2017

Overview:

The DSEX closed at 6,160.0 points, up by 26.7 points. Total turnover was worth BDT 8.84 bn. Prices of 180 issues were increased whereas that of 115 issues were declined, and the price of the rests were remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	6,160.0	+0.4%	+1.1%	+22.3%
DSES	1,344.1	+0.2%	+0.7%	+12.8%
DS30	2,190.5	+0.4%	+0.6%	+21.0%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	3,486,304.4	3,465,059.5	+0.6%
	USD MM	43,578.8	43,313.2	+0.6%
TURNOVER	BDT MM	8,844.6	8,012.4	+10.4%
	USD MM	110.6	100.2	+10.4%
VOLUME	MM SHARES	289.6	287.8	+0.6%

Market commentary:

Market remained on the positive territory for the second consecutive session. DSEX, the broad index, spiked strongly after a mild volatility, gaining more than 40.0 points. The broad index, however, fell steadily which took place till the last hour. DSEX rose in another phase in the last 30 minutes of trading session. Market closed the session at 6,160.0, up by 26.7 points.

Gainers became strong today compared to its peers - Losers to Gainers ratio was 0.6 to 1.

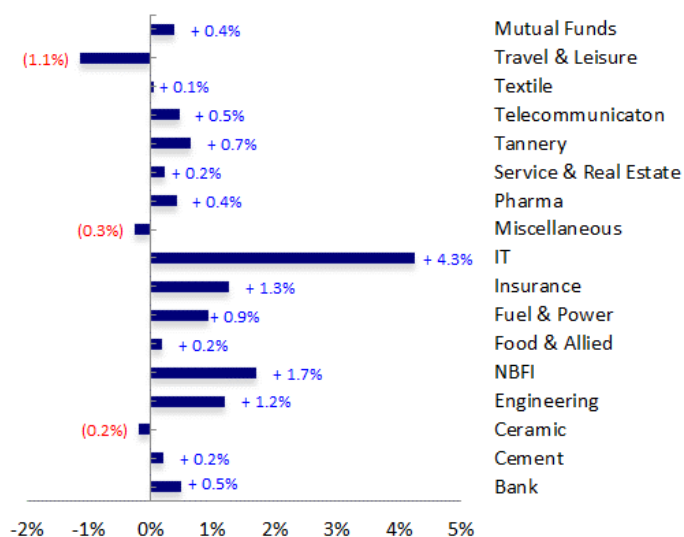
Turnover increased by 10.4% to BDT 8.84 bn. Bank sector dominated the turnover chart - the sector accounted for 48.1% of total turnover, followed by NBFI (14.5%) and, Engineering sector (6.1%). Turnover of Bank, NBFI, and Engineering increased 6.3%, 52.6% and 42.0% respectively.

Among prominent sectors, Bank, NBFI, Fuel and Power, Telecommunication, and Engineering sectors outperformed the market whereas Cement, Food & Allied, and Pharma sectors underperformed the market today.

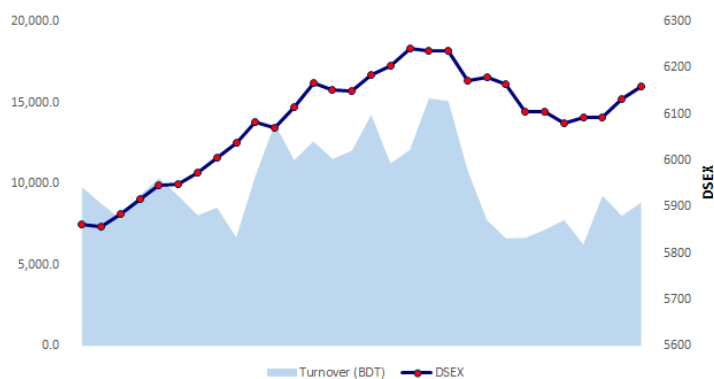
LankaBangla Finance topped the turnover chart today with the turnover of BDT 536mn - the stock gained 3.2%.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
UNIONCAP	22.3	+8.8%	MIDASFIN	36.6	(2.4%)
ILFSL	23.1	+6.9%	UTTARAFIN	72.7	+0.3%
ISLAMICFIN	23.8	+5.8%	DBH	126.2	+0.4%
FASFIN	19.2	+5.5%	BIFC	11.0	+0.9%
FAREASTFIN	13.6	+5.4%	ICB	178.3	+1.2%
PREMIERLEA	17.9	+4.7%	FIRSTFIN	14.2	+1.4%
BDFINANCE	20.5	+4.6%	BAYLEASING	27.7	+1.8%
PRIMEFIN	13.8	+4.5%	IPDC	45.5	+2.0%
UNITEDFIN	23.9	+4.4%	LANKABAFIN	62.0	+2.3%
NHFIL	52.2	+3.8%	IDLC	89.4	+3.2%

Sector Movement in DSE (Oct 04 - Oct 03)



Last 1 Month DSEX





News:

\$4.5b credit deal signed with India

Bangladesh today signed a massive credit line agreement of USD 4.5 billion with India that will be used in developing infrastructure, health and education. Primarily, 17 development projects have been identified for implementation under the credit line, says a press release of finance ministry issued in this regard this morning. Finance Minister AMA Muhith and his visiting Indian counterpart Arun Jaitley were present during signing of the credit line agreement on behalf of respective countries. The money will be spent in projects of infrastructure, health and education, Finance Minister AMA Muhith told reporters in a short briefing after the signing ceremony. **READ MORE:** Agreement on \$4.5b more this week. Without specifying, Muhith said Bangladesh identified roads, railways and bridges as the most important sector for implementing the credit. "But we've also included health and education". Indian Foreign Minister Arun Jaitley said that the 17 development projects for the credit disbursement have been identified beforehand. But, no specifics could be obtained immediately. From what could be learnt, of the \$4.5 billion third credit deal, \$1b will be spent on the infrastructure development for power evacuation facilities of Rooppur Nuclear Power Plant. This time India will might also be providing credit for upgrading 245km roads -- Benapole-Jessore-Narail-Bhanga (135km), Ramgarh-Baruerhat (35km) and Mainamati-Brahmanbaria-Sarail (75km) -- considering transit and transshipment facilities and the operation of Chittagong and Mongla ports. At least three of the projects involve the development of economic zones, a priority for the Bangladesh government as it looks to ramp up private sector investment. Of the total amount of the credit, about \$500 million will be used for setting up new economic zones for Indian and other investors, according to officials of the finance ministry and Bangladesh Economic Zones Authority.

<http://www.thedailystar.net/business/45b-credit-deal-signed-india-bangladesh-1471396>

No of mobile subscribers nears 14cr

The number of active mobile phone subscribers neared 14 crore mark at the end of August as the mobile operators managed to add 33.2 lakh new subscribers during July-August period of 2017. Subscribers of four mobile phone operators, excluding out of operation Citycell, increased to 13.93 crore by the end of August which was 13.59 crore in June this year, according to data released by Bangladesh Telecommunication Regulatory Commission on Tuesday. The operation of the mobile phone operator Citycell has been suspended since October 2016. As per the rules, the mobile operators have to count any number as active unless it remains off for 90 days consecutively, BTRC officials said. Use of multiple SIMs of different operators was the main reason behind the recent surge in users, BTRC officials said. Data-centric promotional activities of different mobile phone operators to boost data revenue prompted users to subscribe multiple SIMs, resulting in growth of mobile subscribers, they said. Although the Grameenphone, Robi and Banglalink managed to add 33.47 lakh new subscribers collectively during the period, active mobile subscribers of the state-owned Teletalk fell by 26,000 amid growing customer dissatisfaction after losing 3.73 lakh subscribers during the first six month of the year. Teletalk's subscribers dropped to 32.34 lakh at the end of August from that of 32.60 lakh two months ago, while its subscribers were 36.33 lakh on December 31 last year. On the other hand, the leading mobile phone operator GP's active subscribers increased by 15.48 lakh to 6.31 crore from 6.15 crore two months ago. Robi managed to get second highest number of new subscribers during the period by availing 10.99 lakh new users with its total subscribers standing at 4.06 crore at the end of August aghast that of 3.95 crore in June this year. Banglalink's active subscribers increased 7 lakh to 3.27 crore from 3.16 crore. Meanwhile, another BTRC data released on the day showed that the number of internet users in the country increased by 37.95 lakh to 7.71 crore on August 31 this year from 7.33 crore on June 30, 2017. Mobile phone internet users increased by 32.33 lakh to 7.19 crore from 6.86 crore. Fixed connection internet users increased 54,800 to 51.7 lakh from 46.22 lakh.

<http://www.newagebd.net/article/25390/no-of-mobile-subscribers-nears-14cr>