



# AT CAPITAL DAILY MARKET UPDATE – 20<sup>th</sup> May, 2015

## Overview

The DSEX closed at 4455.6 points, down by 3.7 points. The total transaction was worth BDT 7.8bn.

Price of 152 Issues appreciated whereas 126 issues declined and 28 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,455.6	(0.08%)	+10.09%	(8.42%)
DSES	1,083.4	(0.04%)	+9.15%	(5.81%)
DS30	1,678.9	(0.45%)	+8.65%	(6.89%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,568,481	2,578,709	(0.40%)
	USD MM	32,950	33,082	(0.40%)
TURNOVER	BDT MM	7,829	8,088	(3.20%)
	USD MM	100.44	103.75	(3.20%)
VOLUME	MILLION SHARES	223.20	210.30	+6.13%

## Market Commentary:

Market finding it difficult to cross its 8 months downward trend line. It was a mixed trading session where both sellers and buyers dominated which resulted market to close flat. DSEX, the major bourse lost 3.7 points closed at 4455.6 points which is .8% lower compared to yesterday.

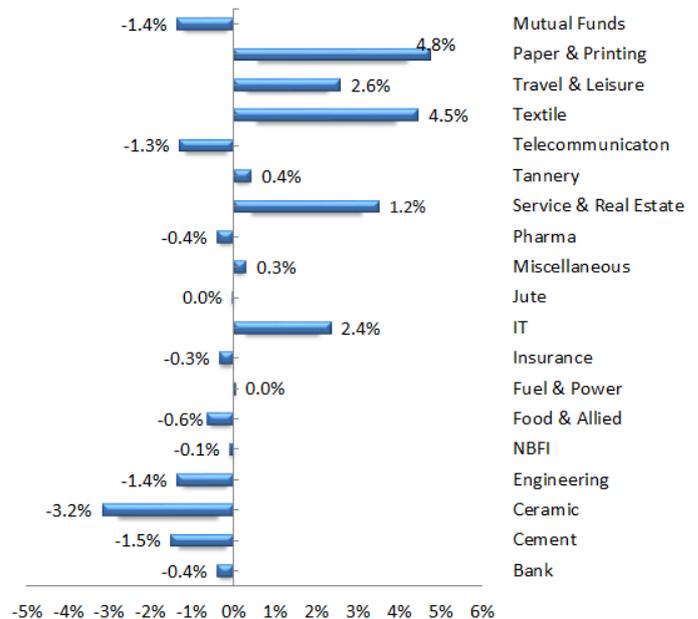
Turnover decreased marginally and stood at BDT 7.8 bn which is 3.2% lower than yesterday.

Among the prominent sectors paper & printing, Textile, Travel & Leisure, IT, Service & Real Estate Tannery, Miscellaneous and Fuel & Power outperformed the market while the rests underperformed. Paper & Printing posted the sharpest gain of 4.8%..

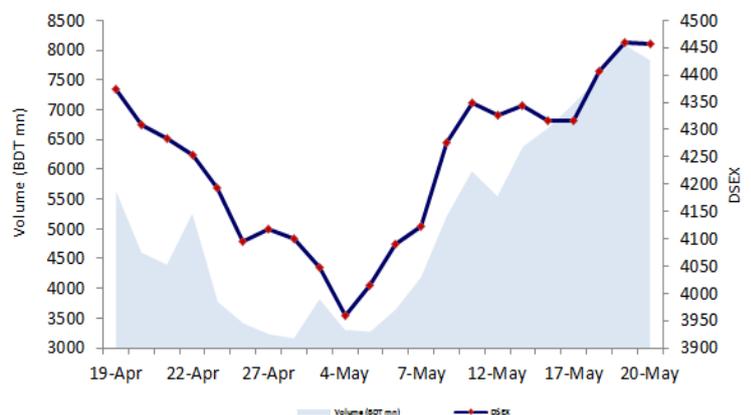
KHULNA POWER COMPANY (KPCL) was the daily turnover leader contributing 8.1% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
HAKKANIPUL	22	+10.0%	SAMATALETH	20.6	(9.6%)
ATLASBANG	113	+9.9%	ISLAMIIINS	16.2	(9.5%)
HRTEX	22.2	+9.9%	MODERNDYE	65.6	(8.9%)
MAKSONSPIN	10	+9.9%	FBFIF	5.9	(7.8%)
DELTASPINN	12.3	+9.8%	APEXTANRY	101.7	(7.5%)
FAMILYTEX	18	+9.8%	GBBPOWER	21.1	(7.0%)
RAHIMAFOOD	31.6	+9.7%	ACIFORMULA	187.7	(5.7%)
LEGACYFOOT	21.6	+9.6%	SONARBAINS	16.7	(5.1%)
GHCL	44	+9.5%	NAVANACNG	59.2	(5.0%)
SAVAREFR	51.9	+9.3%	EASTERNINS	27	(4.6%)

Sector Movement in DSE (May 20- Apr 19)



## Last 1 Month DSEX





## **News:**

### **Bangladesh's former prime minister Khaleda Zia charged with sabotage now**

#### **37 other leaders, activists of BNP, allies also accused**

BNP Chairperson Khaleda Zia has been charged in yet another case.

Detectives yesterday pressed charges against Khaleda and 37 others, mostly her party men, in case for a subversive activity through a petrol bomb attack on a passenger bus in the capital's Jatrabari in January.

The attack -- one of many the country witnessed during the BNP-led three months' blockade -- killed one person and injured 30 others on the night of January 23.

<http://www.thedailystar.net/frontpage/khaleda-charged-sabotage-now-84265>

#### **Taka-linked bonds to attract foreign investors: IFC**

The International Finance Corporation has now formally proposed to Bangladesh to launch \$1 billion taka-linked bonds, saying they would attract new foreign investors.

Positive investor and media responses to an inaugural IFC issuance could potentially catalyse further investments and dollar inflows into Bangladesh, IFC said in the proposal it recently sent to the finance ministry and the central bank.

"A successful implementation of the bond issuance will signal the confidence offshore investors have in the stability of the Bangladesh economy and the taka."

<http://www.thedailystar.net/business/taka-linked-bonds-attract-foreign-investors-ifc-84187>

#### **Banks' lending rates drop**

Banks' average lending rate came down to 11.93 percent in March, the lowest in two years, riding on lenders' falling cost of funds and measures aimed at reducing expenditures.

The fall in lending rates will come as a relief to industries and businesses, who have long described the higher bank interest rates as a key barrier to boosting investment.

March's average weighted lending rate was more than two percentage points lower than a year ago, when it was 13.73 percent, according to the central bank.

<http://www.thedailystar.net/business/banking/banks-lending-rates-drop-84184>