



AT CAPITAL DAILY MARKET UPDATE – August 25, 2015

Overview

The DSEX closed at 4792.9 points, down by 1 point. The total transaction was worth BDT 4.6 bn.

Price of 123 issues appreciated whereas 136 issues declined and 58 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,792.9	(0.0%)	+0.0%	(1.5%)
DSES	1,178.3	+0.0%	(1.0%)	+2.4%
DS30	1,832.9	+0.0%	(2.7%)	+1.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,739,140.9	2,735,926.7	+0.1%
	USD MM	35,139.7	35,098.5	+0.1%
TURNOVER	BDT MM	4,565.5	3,993.5	+14.3%
	USD MM	58.6	51.2	+14.3%
VOLUME	MILLION SHARES	116.8	103.1	+13.3%

Market Commentary:

Market seems to be in consolidation mode after two days of correction period amid higher investor participation. The premier benchmark index, DSEX, lost 30 points within the first 30 minutes of trading after which it regained part of the initial loss. After a continued volatile trading session Market finally ended flat. The major bourse closed at 4792.9 which is 0.0% lower than the last trading session. Turnover stood at BDT 4.6 bn which is 14.3% higher than the last trading day.

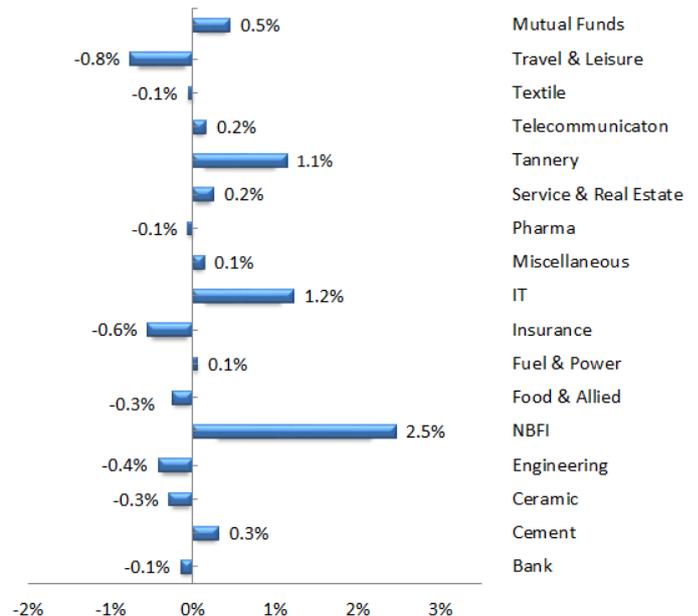
Among the prominent sectors NBF, Mutual Funds, Cement and Telecommunication outperformed the market while the rest underperformed.

SQUARE PHARMACEUTICALS (SQURPHARMA) was the daily turnover leader contributing 4.9% to the total turnover.

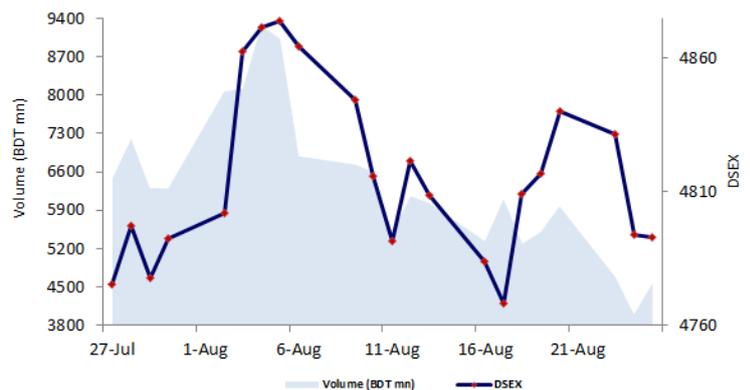
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BDAUTOCA	30.1	+9.9%	SAMATALETH	29.1	(6.7%)
APEXFOODS	173.7	+9.0%	ALLTEX	22.1	(5.2%)
MODERNDYE	84.5	+8.5%	PRIMEINSUR	14.3	(4.7%)
IBNSINA	140.5	+6.8%	LRGLOBMF1	4.3	(4.4%)
EASTRNLAB	386.5	+5.9%	SONARBAINS	15.8	(4.2%)
SAMORITA	89.3	+5.1%	PLFSL	15.9	(3.6%)
APEXTANRY	161.7	+5.0%	AL-HAJTEX	131.4	(3.2%)
ICB	143.5	+4.4%	DACCADYE	15.5	(3.1%)
FBFIF	7.5	+4.2%	ACIFORMULA	186.6	(3.1%)
PRIME1ICBA	5.2	+4.0%	3RDICB	302	(3.0%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 25 - August 24)



Last 1 Month DSEX





News:

Remittance gets boost from women workers

The rise in wages in the US and an increasing intake of women workers by the Middle Eastern countries have sent remittance soaring last fiscal year.

Bangladeshi migrant workers residing in Saudi Arabia, the UAE, Qatar, Oman, Bahrain, Kuwait, Libya and Iran together sent home \$9.072 billion last fiscal year, up 8 percent year-on-year, according to figures from Bangladesh Bank. The amount accounted for about 60 percent of the total \$15.32 billion sent in by the migrant workers in fiscal 2014-15.

The remittance flow from Saudi Arabia, the UAE, Qatar, Oman and Bahrain all had positive growth, while it dipped slightly from Kuwait.

<http://www.thedailystar.net/business/remittance-gets-boost-women-workers-132229>

BB threatens to restrict BASIC Bank's activities

Bangladesh Bank yesterday warned it would curtail the functions of BASIC Bank as per laws if the problem-ridden lender did not improve its deteriorating capital situation.

The central bank held a meeting with the BASIC board in which it conveyed its dissatisfaction over the state bank's capital deficit for three years in a row. In June, the government gave the bank Tk 400 crore for recapitalisation, but it could not fulfill the minimum capital requirement.

The meeting was part of the central bank's efforts to improve banks' financial health by increasing their capital adequacy ratio (CAR) in line with Basel III requirements.

<http://www.thedailystar.net/business/bb-threatens-restrict-basic-banks-activities-132211>

Jubo League leader stabbed to death

A Jubo League leader was killed by local thugs in the capital's Mohammadpur area on Sunday night. The victim, Mohammad Sohel Bali, 28, from Chhilarchar in Madaripur district, was secretary general of Jubo League's Dhaka Udyan unit in Mohammadpur.

Police arrested a man named Badrul yesterday in connection with the murder, after the victim's father filed a murder case in the afternoon, in which he listed Badrul and six others as accused.

<http://www.dhakatribune.com/politics/2015/aug/25/jubo-league-leader-stabbed-death#sthash.c5hmXjV7.dpuf>