



# AT CAPITAL DAILY MARKET UPDATE – 8<sup>th</sup> April, 2015

## Overview

The DSEX closed at 4347 points, down by 2 points. The total transaction was worth BDT 3.7bn.

Price of 120 Issues appreciated whereas 148 issues declined and 35 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,347.1	+0.05%	(4.05%)	(10.64%)
DSES	1,062.6	(0.15%)	(3.67%)	(7.62%)
DS30	1,671.5	+0.14%	(3.30%)	(7.30%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,524,195	2,519,164	+0.20%
	USD MM	32,382	32,318	+0.20%
TURNOVER	BDT MM	3,714	3,258	+14.01%
	USD MM	47.65	41.79	+14.01%
VOLUME	MILLION SHARES	74.54	69.01	+8.01%

## Market Commentary:

Market ended flat on this day as majority of the investors seemed to have stayed on the sideline from making fresh investments due to their indecisiveness of future market direction. The broad index, DSEX started on positive note but after 10 minutes of trading it started dipping but later recovered and eventually closed at 4347.1 points which is 2.1 points higher than yesterday.

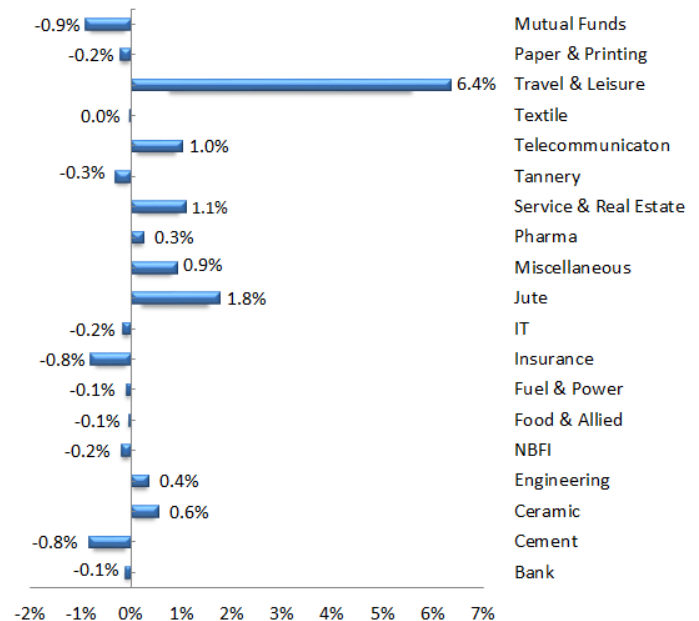
Turnover stood at BDT 3.7bn which is 14.0% higher than yesterday.

Among the prominent sectors Travel & Leisure, Jute, Service & Real Estate, Telecommunication, Miscellaneous and Ceramics outperformed the market while the rest underperformed.

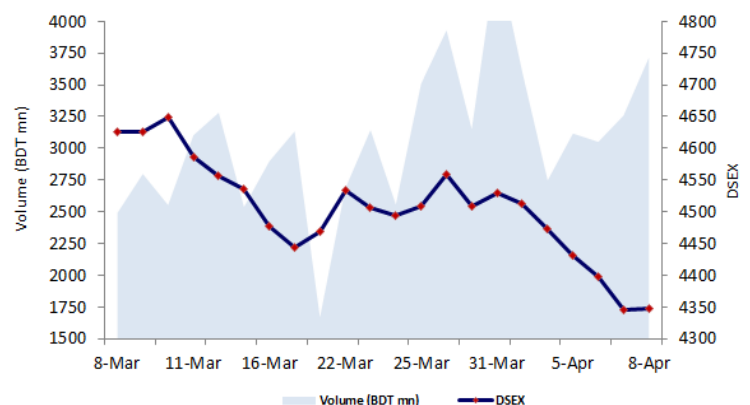
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 10.5% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BEACHHATCH	16.7	+9.87%	IMAMBUTTON	7.9	(7.06%)
UNIQUEHRL	49.5	+9.76%	FASFIN	12.1	(6.92%)
BDWELDING	14.4	+9.09%	SONARBAINS	14	(6.67%)
CVOPRL	371.5	+8.72%	RAHIMAFOD	25.4	(6.62%)
BSCCL	118.6	+8.21%	7THICB	85	(5.56%)
SALVOCHEM	14.9	+7.97%	ISLAMIINS	15.3	(5.56%)
MEGHNAPE	5.8	+7.41%	ISLAMICFIN	12.9	(5.15%)
UNIONCAP	13.7	+6.20%	JANATAINS	11.3	(5.04%)
ACI	573.1	+6.13%	AIMS1STMF	25	(4.94%)
SHASHADNIM	41.1	+5.93%	FAREASTFIN	11.6	(4.92%)

Sector Movement in DSE (Apr 8- Apr 7)



## Last 1 Month DSEX





## **News:**

### **AL candidates on campaign trail**

#### **BNP-backed ones in Dhaka still in legal limbo**

While the Awami League and other parties' mayor favourites yesterday formally started their campaigns for the city corporation polls in Dhaka and Chittagong, two BNP-backed candidates were still busy fighting legal battles.

Apart from electioneering in person, candidates also wooed voters through social networking websites.

Under the electoral code of conduct, candidates can campaign only for 21 days ahead of the polling day. The campaign will continue till April 26 midnight as voting will start at 8:00am on April 28.

<http://www.thedailystar.net/frontpage/candidates-hit-campaign-trail-76179>

### **Govt to lower economic growth target for unrest**

The government is set to revise down current fiscal year's GDP growth projection by 0.5 percentage point to 6.8 percent in light of the dragging political unrest.

The revised growth target will be fixed at today's meeting of the fiscal coordination council.

The meeting will also deal with current fiscal year's revised budget and next fiscal year's budget, said an official from the finance ministry.

Finance Minister AMA Muhith already informed the parliament about the decision to revise down the growth target from the initial 7.3 percent given the tumultuous political scenario, which has been getting in the way of normal economic activities. By how much the target will be brought down was not specified.

<http://www.thedailystar.net/business/govt-lower-economic-growth-target-unrest-76143>

### **Inflation hits five-month high**

Inflation accelerated 13 basis points to 6.27 percent in March, the highest in five months, on the back of higher food prices stoked by the drawn-out political turmoil.

The onset of political unrest on January 6 meant the price level started crawling upwards, resulting in a 10 basis point-increase in inflation in February, when it stood at 6.14 percent. March's data now confirms the upward trend. Food inflation, which dictates the overall inflation in the country, was the driver behind last month's uptick, as it rose from 6.11 percent in February to 6.37 percent in March.

"Inflation went up a bit in March because of the rise in transport cost amid the political uncertainty," said Planning Minister AHM Mustafa Kamal while disclosing the inflation data at his ministry.

<http://www.thedailystar.net/business/inflation-hits-five-month-high-76155>