



AT CAPITAL DAILY MARKET UPDATE – 29th April, 2015

Overview

The DSEX closed at 4099.2 points, down by 19.3 points. The total transaction was worth BDT 3.2bn.

Price of 91 Issues appreciated whereas 184 issues declined and 34 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,099.2	(0.47%)	(9.52%)	(15.74%)
DSES	1,005.2	(0.84%)	(8.88%)	(12.61%)
DS30	1,562.9	(0.31%)	(9.58%)	(13.32%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,404,135	2,417,723	(0.56%)
	USD MM	30,842	31,016	(0.56%)
TURNOVER	BDT MM	3,162	3,234	(2.24%)
	USD MM	40.56	41.49	(2.24%)
VOLUME	MILLION SHARES	78.62	75.81	+3.71%

Market Commentary:

Market returned to red zone as the mayoral election failed to reduce the political uncertainty. It was a bumpy trading session with turnover falling further but at the end the major bourse, DSEX ended red at 4099.2 points which is .47% higher than yesterday.

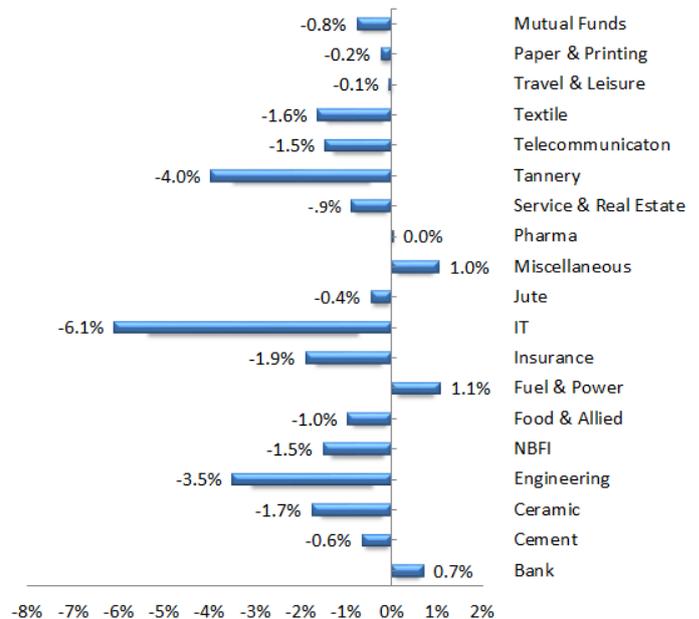
Turnover decreased and stood at BDT 3.2 bn which is 2.2% lower than yesterday.

Among the prominent sectors Fuel & Power, Miscellaneous, Bank, Pharma, Travel & Leisure, Paper & Printing and Jute outperformed the market while the rests underperformed.

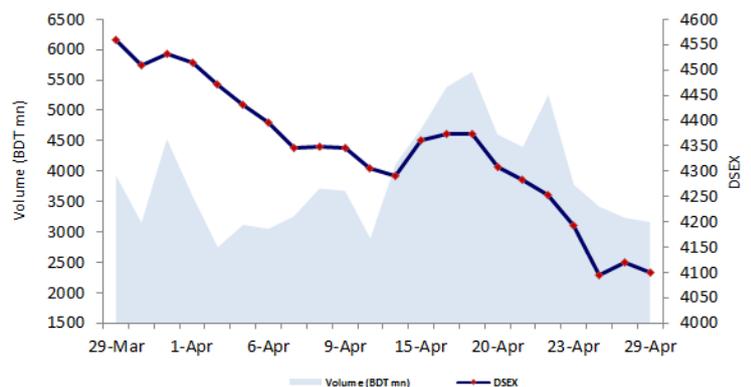
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 9.7% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ACIFORMULA	153.8	+10.1%	BXSYNTH	7.7	(18.1%)
UPGDCL	190.3	+9.7%	SPCERAMICS	9.1	(18.0%)
STANCERAM	34.9	+8.7%	BSRMLTD	66.6	(14.6%)
BDLAMPS	103.4	+8.3%	PREMIERLEA	6.6	(12.0%)
ACI	553.6	+7.4%	ATLASBANG	97.1	(9.8%)
LIBRAINFU	330	+7.2%	RNSPIN	22.2	(9.8%)
FASFIN	11.9	+7.2%	AAMRATECH	29.3	(9.6%)
ICB1STNRB	18	+7.1%	SAMATALETH	15.3	(8.9%)
MONNOSTAF	289.3	+6.2%	ALLTEX	23.6	(8.5%)
RAHIMTEXT	205.4	+5.5%	DULAMIACOT	6.9	(8.0%)

Sector Movement in DSE (Apr 29- Apr 27)



Last 1 Month DSEX





News:

Boycott deflates city polls

BNP's early boycott of the city corporation elections in Dhaka and Chittagong turned the polls into irrelevant events. Just four hours into the election, BNP announced the boycott, virtually giving walk-over to the ruling Awami League-endorsed candidates.

The polls ended at 4:00pm amid widespread irregularities, vote rigging, law enforcers' role as partners in crime, intimidation of BNP-backed candidates, their workers and the press – setting a new low for the country's politics.

All three BNP backed mayoral candidates – Mirza Abbas, Tabith Awal and Majur Alam – and independent candidate Zonayed Saki withdrew or boycotted the election by afternoon as the ruling party men openly resorted to ballot stuffing, blocking voters from entering the polling centres and beating up or threatening journalists.

<http://www.thedailystar.net/city/rigging-violence-intimidation-mar-polls-79588>

Nasir Glass raises Tk 100cr through commercial papers

Nasir Glass Industries, a leading float-glass maker, raised Tk 100 crore through commercial papers to help cut high financing cost, which will allow the company to offer more price-competitive products.

The fund is raised in two tranches, each consisting of Tk 50 crore, with a validity of six months. Prime Bank issues bank guarantee against the subscription amount in favour of the subscribers.

“We want to swap our costlier financing options with a cheaper one,” Rezaul Karim, general manager of Nasir Glass Industries, said earlier. The funds raised at 10 percent interest as opposed to the normal rate of 12-13 percent will mainly be used to meet working capital requirements, he said.

<http://www.thedailystar.net/business/nasir-glass-raises-tk-100cr-through-commercial-papers-79459>

BSEC to sit with DSE board members to discuss prolonged market fall

The Bangladesh Securities and Exchange Commission will sit with members of the board of Dhaka Stock Exchange on Thursday following prolonged market fall to discuss way outs, DSE officials told New Age on Tuesday.

BSEC chairman M Khairul Hossain will preside over the meeting where BSEC commissioners Helal Uddin Nizami, Md Amzad Hossain, Arif Khan, Md A Salam Sikder, DSE chairman Siddiqur Rahman Miah and managing director Swapan Kumar Bala are expected to attend.

DSE officials said that the meeting would discuss about the recent market situation and try to find out the reasons behind the trend.

<http://newagebd.net/115533/bsec-to-sit-with-dse-board-members-to-discuss-prolonged-market-fall/#sthash.R3kdqCR9.dpuf>