



AT CAPITAL DAILY MARKET UPDATE – 21st April, 2015

Overview

The DSEX closed at 4283.2 points, down by 25.2 points. The total transaction was worth BDT 4.4bn.

Price of 82 Issues appreciated whereas 197 issues declined and 30 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,283.2	(0.58%)	(5.46%)	(11.96%)
DSES	1,045.0	(0.37%)	(5.27%)	(9.15%)
DS30	1,632.2	(0.13%)	(5.57%)	(9.47%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,499,365	2,502,800	(0.14%)
	USD MM	32,064	32,108	(0.14%)
TURNOVER	BDT MM	4,398	4,603	(4.44%)
	USD MM	56.42	59.05	(4.44%)
VOLUME	MILLION SHARES	98.42	103.20	(4.63%)

Market Commentary:

Market plummeted further followed by indecisive trading as index intraday volatility was high. Investors looked confused considering new political turmoil. The major bourse, DSEX ended at 4283.2 points which is .58% lower than yesterday.

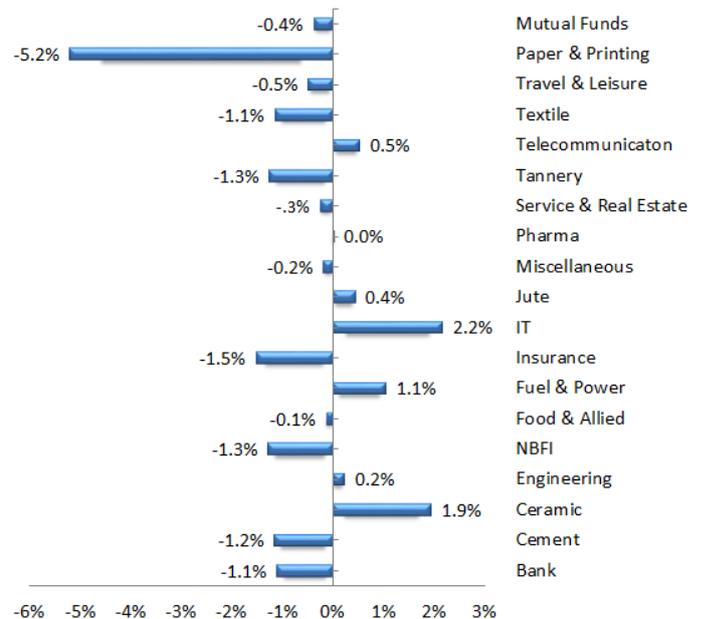
Turnover decreased and stood at BDT 4.4 bn which is 4.4% lower than yesterday.

Among the prominent sectors IT, Ceramic, Fuel & Power, Telecommunication, Jute, Engineering, Pharma, Food & Allied, Miscellaneous, Service & Real Estate, Mutual Fund and Travel & Leisure outperformed the market while the rests underperformed. IT sector posted the sharp gain by increasing 2.2% of market cap as led by BDCOM.

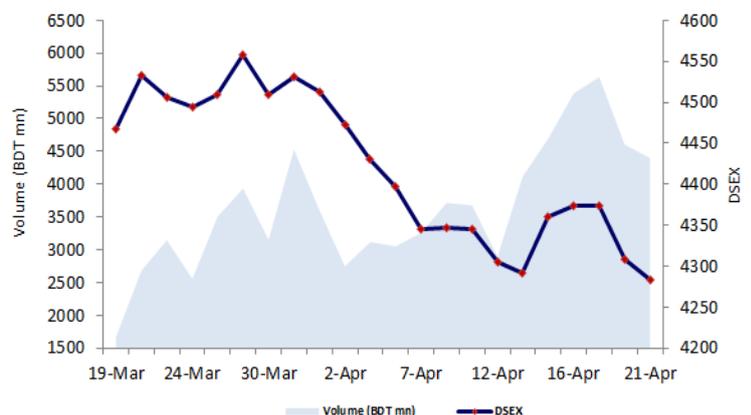
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 10.0% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BSCCL	124	+9.9%	FAREASTFIN	10.6	(9.4%)
ALLTEX	27	+9.8%	AZIZPIPES	17.9	(7.3%)
SONARGAON	12.4	+9.7%	GSPFINANCE	11.2	(6.7%)
WMSHIPYARD	52.4	+9.4%	PRIMETEX	15	(6.3%)
ATCSLGF	6.4	+8.5%	METROSPIN	9.6	(5.9%)
ACIFORMULA	143	+7.8%	BGIC	14.8	(5.7%)
ACI	536.4	+7.5%	BDAUTOCA	16.5	(5.7%)
UPGDCL	225.8	+6.7%	HAKKANIPUL	19.9	(5.7%)
SAMATALETH	18.1	+5.8%	PENINSULA	18.7	(5.6%)
MODERNDYE	69.7	+5.6%	RAHIMAFOOD	24.3	(5.4%)

Sector Movement in DSE (Apr 21- Apr 20)



Last 1 Month DSEX





News:

Khaleda's motorcade attacked in city

A group of ruling Awami League activists attacked Bangladesh Nationalist Party chairperson Khaleda Zia's motorcade near the vegetable market at Kawran Baza area in the city on Monday. — Sony Ramany

A group of ruling Awami League activists on Monday afternoon attacked Bangladesh Nationalist Party chairperson Khaleda Zia's motorcade that left at least eight people injured near the vegetable market at Kawran Baza area in the city.

Witnesses said a group of people attacked on Khaleda's motorcade with sticks at 5:40pm while she was campaigning for her party candidate Tabith Awal for the upcoming Dhaka North City corporation polls and vandalised at least four vehicles.

<http://newagebd.net/113178/khaledas-motorcade-attacked-in-city/#sthash.p24fEHda.dpuf>

Sharp fall in foreign investment proposals

Local investment proposals rise 48.13pc: Bol

Foreign investment proposals fell 73.53 percent in the first quarter of the year from the previous quarter, mainly due to a volatile political environment.

Commitments by foreign investors stood at Tk 1,046.66 crore during January-March, down from Tk 3,954.78 crore in October-December last year, according to the Board of Investment.

The number of investment projects from foreign investors or joint ventures also dropped in the first quarter; only 24 investment proposals including eight fully-foreign investment proposals were registered at Bol. The number was 30 in the previous quarter.

<http://www.thedailystar.net/business/sharp-fall-foreign-investment-proposals-78364>

BD to earn \$1.2m by exporting bandwidth to India

Cabinet endorses deal signing

The country will earn US\$ 1.2 million (Tk 9.42 crore) annually by exporting unused internet bandwidth to India. The cabinet on Monday approved a proposal for signing an agreement with India to this end.

"The state-owned Bangladesh Submarine Cable Company Ltd (BSCCL) is going to ink the deal with Bharat Sanchar Nigam Ltd (BSNL) of India for supplying 10 gigabyte per second (Gbps) bandwidth to India's north-eastern states on lease and commercial basis," cabinet secretary Muhammad Musharraf Hossain Bhuiyan told journalists after the regular weekly cabinet meeting.

<http://www.thefinancialexpress-bd.com/2015/04/21/89668>