



# AT CAPITAL DAILY MARKET UPDATE – 5<sup>th</sup> April, 2015

## Overview

The DSEX closed at 4431 points, down by 41 points. The total transaction was worth BDT 3.1bn.

Price of 42 Issues appreciated whereas 240 issues declined and 26 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,431.1	(0.92%)	(2.19%)	(8.92%)
DSES	1,084.7	(0.38%)	(1.67%)	(5.70%)
DS30	1,696.8	(0.37%)	(1.83%)	(5.89%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,511,670	2,527,993	(0.65%)
	USD MM	32,222	32,431	(0.65%)
TURNOVER	BDT MM	3,116	2,747	+13.45%
	USD MM	39.98	35.24	+13.45%
VOLUME	MILLION SHARES	60.81	53.65	+13.34%

## Market Commentary:

Market slides further with higher investors' participation. Week started with bearish momentum as the broad index, DSEX started in negative and continued the downtrend in whole session and eventually ended at 4472.1 points which is 41.0 points lower than yesterday.

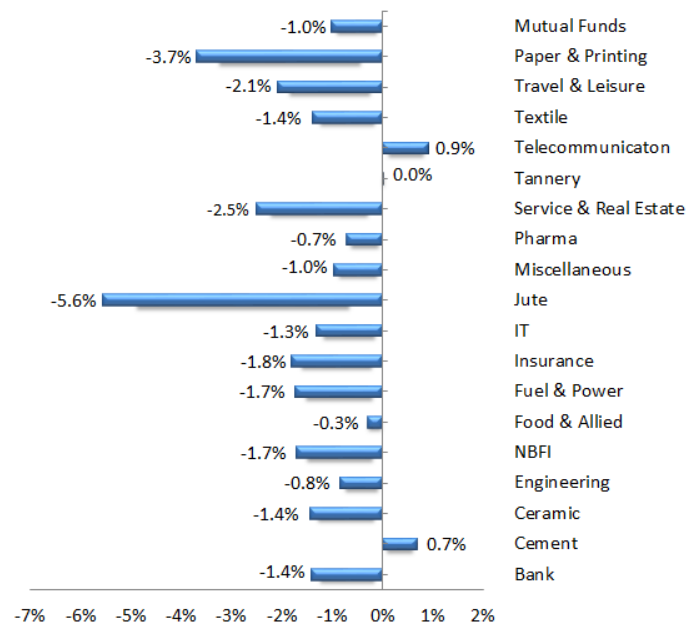
Activity increased as turnover stood at BDT 3.1bn which is 13.5% higher than yesterday.

Among the prominent sectors Telecommunication, Cement, Tannery, Food & Allied and Pharma outperformed the market while the rest underperformed.

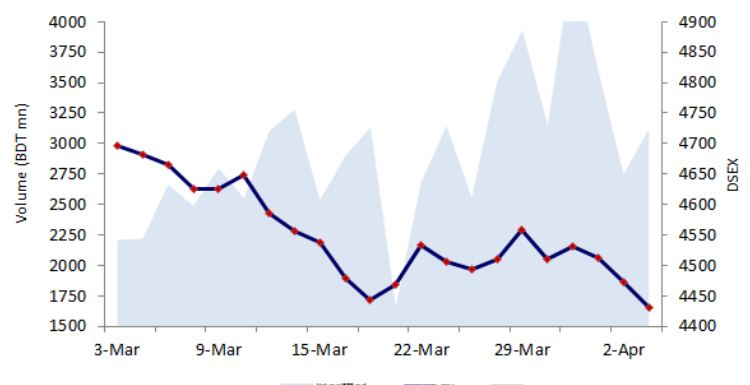
UNITED POWER GENERATION & DISTRIBUTION COMPANY (UPGDCL) was the daily turnover leader contributing 25.4% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAMATALETH	19.2	+9.71%	FIRSTSBANK	9.1	(10.78%)
SAIHAMCOT	19.9	+4.19%	MEGHNAPET	5.5	(9.84%)
PROVATIINS	15.9	+3.92%	AZIZPIPES	18.1	(8.59%)
ZEALBANGLA	7.2	+2.86%	NORTHERN	182.6	(7.36%)
PF1STMF	4.4	+2.33%	LEGACYFOOT	20.4	(7.27%)
APEXSPINN	70.8	+2.16%	IMAMBUTTON	9.3	(7.00%)
BSRMSTEEL	67.8	+2.11%	UTTARABANK	19.3	(6.76%)
SHAHJABANK	11.4	+1.79%	NFML	21.4	(6.55%)
HWAWELLTEX	29	+1.75%	KARNAPHULI	13.3	(6.34%)
ILFSL	11.9	+1.71%	RECKITT BEN	1621.3	(5.77%)

Sector Movement in DSE (Apr 5- Apr 2)



## Last 1 Month DSEX





## **News:**

### **BNP exploring alternatives**

#### **The decision on the party's choice for the north likely to come today**

With Abdul Awal Mintoo out of the mayoral race for Dhaka north city polls, the BNP is now exploring alternative avenues for putting up a good fight.

The BNP said it would make its decision public today and there are at least two streams of thought regarding what the next course of action should be.

One idea is to extend support to Mintoo's son Tabith M Awal who was included as a back-up option at the eleventh hour before the deadline for submitting nomination papers expired on March 29.

<http://www.dhakatribune.com/politics/2015/apr/05/bnp-exploring-alternatives#sthash.R4OMkMdf.dpuf>

### **Islami Bank weighed down by bad loans to Ananda Shipyard**

Provisions for Ananda Shipyard's bad loans have been eating up Islami Bank Bangladesh's profits as it had to set aside Tk 178 crore a year since 2013 for the shipbuilder's bad debts.

"We are not too worried now as we have been able to make a two-year provision against the loans. We have one more year to go in the three-year provision requirement for this bad debt," MA Mannan, managing director of IBBL, told The Daily Star.

<http://www.thedailystar.net/business/banking/islami-bank-weighed-down-bad-loans-ananda-shipyard-75601>

### **Sound arbitration key to wooing more FDI**

#### **A lawyer says at BIAC seminar**

A sound arbitration platform can help Bangladesh attract more foreign direct investment, a top lawyer said yesterday.

Francis Xavier, regional head of dispute practices at Rajah & Tann Singapore, made the comment during a seminar on 'the Rise of International Arbitration in Asia' in Dhaka.

Bangladesh International Arbitration Centre and Rajah & Tann Singapore jointly organised the seminar, BIAC said in a statement yesterday.

<http://www.thedailystar.net/business/sound-arbitration-key-wooing-more-fdi-75598>