



# AT CAPITAL DAILY MARKET UPDATE – 5<sup>th</sup> May, 2015

## Overview

The DSEX closed at 4014.4 points, up by 54.6 points. The total transaction was worth BDT 3.3bn.

Price of 214 Issues appreciated whereas 70 issues declined and 27 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,014.4	+1.38%	(0.81%)	(17.48%)
DSES	987.9	+1.49%	(0.46%)	(14.11%)
DS30	1,522.2	+1.09%	(1.49%)	(15.58%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,367,746	2,341,663	+1.11%
	USD MM	30,375	30,041	+1.11%
TURNOVER	BDT MM	3,273	3,304	(0.95%)
	USD MM	41.99	42.39	(0.95%)
VOLUME	MILLION SHARES	72.63	80.34	(9.59%)

## Market Commentary:

Market ended green after three consecutive bearing sessions as stocks are perceived as cheap by investors. Market started with bullish momentum but traced back at the mid hour but later buyer took over the market and at the end the major bourse, DSEX ended at 4014.4 points which is 1.38% higher than yesterday.

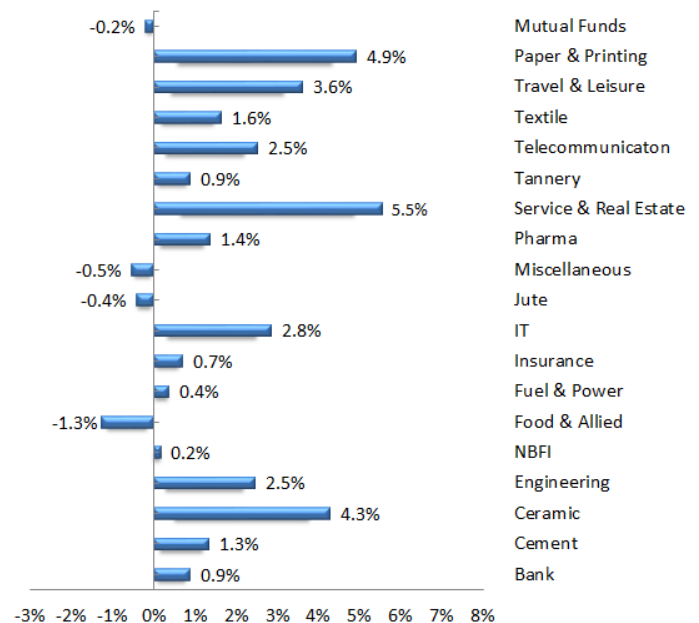
Turnover decreased slightly and stood at BDT 3.3 bn which is .95% lower than yesterday.

Among the prominent sectors Service & Real Estate, Paper & Printing, Ceramic, Travel & Leisure, IT, Telecommunication, Engineering, Textile and Pharma outperformed the market while the rests underperformed.

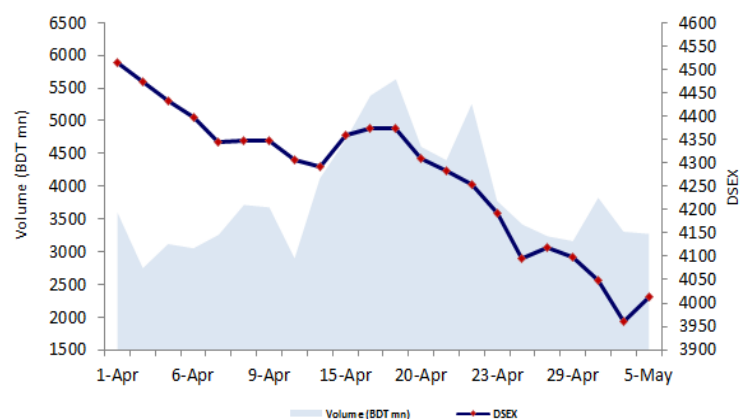
United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 10.4% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAMATALETH	15.4	+10.0%	PIONEERINS	26.5	(23.2%)
ISNLTD	11	+10.0%	PROVATIINS	11.5	(14.2%)
SAIFPOWER	70.7	+10.0%	KAY&QUE	10.5	(9.5%)
QSMRDYCELL	45.5	+9.9%	ISLAMICFIN	10.8	(6.9%)
SALVOCHEM	14.5	+9.8%	FBFIF	5.5	(6.8%)
FARCHEM	29.9	+9.5%	SONARBAINS	12.8	(6.6%)
LEGACYFOOT	16.2	+9.5%	SHURWID	14.9	(5.7%)
FAREASTFIN	10.5	+9.4%	PADMALIFE	24.9	(5.7%)
ANLIMAYARN	15.6	+9.1%	ICB1STNRB	16	(5.3%)
SALAMCRST	25.5	+9.0%	STANCERAM	30.8	(4.9%)

Sector Movement in DSE (May 5- Apr 4)



## Last 1 Month DSEX





## **News:**

### **BNP wants govt to stop 'extrajudicial killings'**

BNP urged on Monday the government to immediately take effective steps to stop extrajudicial killings, reports UNB.

In a statement, BNP spokesman Asaduzzaman Ripon said, "We call upon the government to take visible measures to put an end to extrajudicial killings and ensure the security of people's lives and property." He alleged that the law enforcers cooked up a story of gunfight after shooting in a leg of Bogra Jubo Dal president Masudur Rahman Masud. "BNP is worried over the incident. We strongly condemn such inhuman role of the law enforcement agencies."

<http://www.thefinancialexpress-bd.com/2015/05/05/91439>

### **Institutional investors assure to play active role**

Institutional investors Monday said they will play 'active role' to revive investors' confidence for bringing back normalcy in the capital market, officials said.

Their assurance came at an emergency meeting called by the Bangladesh Securities and Exchange Commission (BSEC) following the continuous free fall of stock prices in recent days.

The representatives of around 20 top brokers and merchant banks attended the meeting held at the BSEC office in the evening.

<http://www.thefinancialexpress-bd.com/2015/05/05/91460>

### **Savings tools money influx forces govt to suspend T-bond auctions**

#### **Banks with surplus liquidity in trouble**

The finance ministry on Monday asked Bangladesh Bank not to arrange any auction of treasury bond in May as the government account is now facing an excess fund of Tk 11,000 crore.

The government's decision will put an adverse impact on the scheduled banks as they are now also facing excess liquidity amid slow credit demand from the businesspeople against the backdrop of dull business due to political unrest, said officials of the central bank.

According to the government auction calendar, the government is scheduled to take loans of Tk 2,100 crore from the banking sector in May by arranging five separate auctions.

The finance ministry issued a letter on Monday asking the central bank not to arrange any auction this month to relax the saturated government account.

<http://newagebd.net/116942/savings-tools-money-influx-forces-govt-to-suspend-t-bond-auctions/#sthash.yZcBGar5.dpuf>