



AT CAPITAL DAILY MARKET UPDATE – 1st April, 2015

Overview

The DSEX closed at 4513 points, down by 17 points. The total transaction was worth BDT 3.6bn.

Price of 108 Issues appreciated whereas 151 issues declined and 45 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,513.1	(0.38%)	(0.38%)	(7.23%)
DSES	1,098.7	(0.41%)	(0.41%)	(4.48%)
DS30	1,719.9	(0.50%)	(0.50%)	(4.61%)

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ABB1STMF	6	+9.09%	JUTESPINN	47.9	(9.62%)
PRIMETEX	17.5	+6.06%	MIDASFIN	11	(7.56%)
MODERN DYE	79	+6.04%	BSRMSTEEL	67.8	(6.22%)
NCCBANK	10.9	+5.83%	GLOBALINS	14.5	(5.84%)
EASTLAND	27	+5.06%	PROVATIINS	15.7	(5.42%)
EBLNRBMF	4.3	+4.88%	UNIONCAP	15.6	(3.70%)
RUPALIBANK	43	+4.88%	KPCL	62.4	(3.55%)
PHARMAID	313.9	+4.49%	NITOLINS	26.1	(3.33%)
FUWANGFOOD	21.4	+3.88%	KAY&QUE	12	(3.23%)
IMAMBUTTON	10.7	+3.88%	ACI	518.3	(3.16%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,552,411	2,568,610	(0.63%)
	USD MM	32,744	32,952	(0.63%)
TURNOVER	BDT MM	3,597	4,527	(20.54%)
	USD MM	46.15	58.08	(20.54%)
VOLUME	MILLION SHARES	75.50	87.84	(14.05%)

Market Commentary:

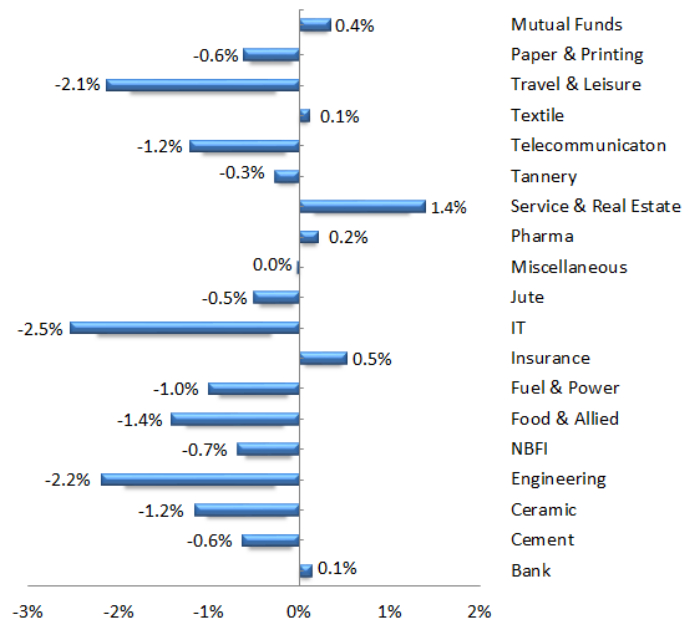
Market returned in negative territory eroding gain of yesterday's gaining session with lower investor's participation. The broad index, DSEX started in positive momentum but failed to continue and reversed in middle hour and eventually ended at 4513.1 points which is 17.4 points higher than yesterday.

Activity dipped as turnover stood at BDT 3.6bn which is 20.5% higher than yesterday.

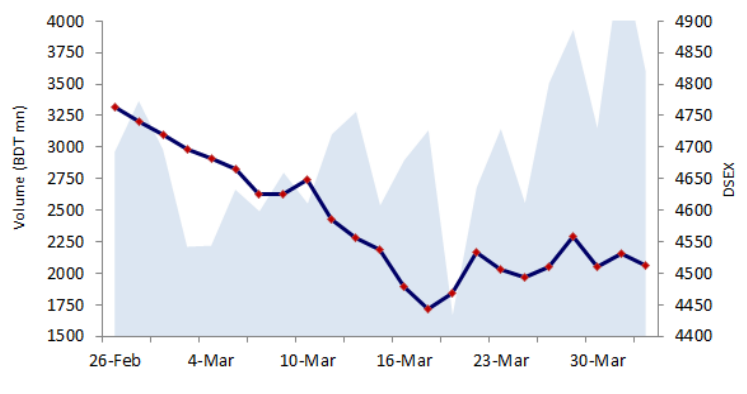
Among the prominent sectors Service & Real Estate, Insurance, Mutual Fund, Pharma, Textile, Miscellaneous, and Telecommunication outperformed the market while the rest underperformed.

Mobil Jamuna (MJLBD) was the daily turnover leader contributing 6.2% to the total turnover.

Sector Movement in DSE (Apr 1- Mar 31)



Last 1 Month DSEX





News:

Dhaka, Ctg polls: Election Commissioner Shah Nawaz says cops need no permission to arrest any accused candidate

EC Nawaz upholds police's assertion

Election Commissioner Shah Nawaz yesterday said law enforcers need not take any permission from the EC to arrest anyone.

"As far as I know, there is no such provision in the electoral laws or code of conduct that law enforcers have to take our consent to arrest anyone," he told reporters at the EC secretariat in the capital. The commissioner made the comment when he was asked whether law enforcers need EC's permission to arrest any candidate for mayor or councillor in the forthcoming Dhaka and Chittagong city corporation polls. Dhaka Metropolitan Police Joint Commissioner Monirul Islam yesterday said the mayoral and councillor aspirants in the city corporation polls, who are accused in cases, would be arrested by police.

<http://www.thedailystar.net/frontpage/cops-need-no-permission-74952>

Forex reserves cross \$23b, again

The country's foreign currency reserves crossed \$23 billion yesterday for the second time in a month.

As of yesterday, the central bank's reserves stood at \$23.05 billion, almost 20 percent higher than \$19.23 billion in the same day previous year, according to Bangladesh Bank figures.

The central bank attributed the record reserve accumulation to a stable flow of remittances and export earnings along with a satisfactory flow of foreign direct investment and foreign currency borrowing by the country's private sector.

<http://www.thedailystar.net/business/banking/forex-reserves-cross-23b-again-74869>

BSEC directive on directors' shareholding goes barren

The much-hyped regulatory directive for holding certain volume of shares by the sponsor-directors of listed companies has failed, in its part, to revitalise the scam-hit capital market, insiders and experts said.

The directive, they said, was one of the key rescue measures to help boost the investors' confidence and rejuvenate the bourses following the 2010 debacle.

They hold a number of factors responsible for the salvage-step not being effective -- the latest one coming from the prolonged political instability.

Other factors contributing to the lacklustre performance of the market include the reduced level of banks' exposure to the stock market, decline in portfolio values of merchant banks and brokerage firms and fall in foreign portfolio investment.

<http://www.thefinancialexpress-bd.com/2015/04/01/87124>