



AT CAPITAL DAILY MARKET UPDATE – September 07, 2015

Overview

The DSEX closed at 4791.9 points, up by 19.3 points. The total transaction was worth BDT 4.7 bn.

Price of 152 issues appreciated whereas 124 issues declined and 39 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,791.9	+ 0.4%	+ 0.5%	(1.5%)
DSES	1,177.9	+ 0.2%	+ 0.1%	+ 2.4%
DS30	1,829.5	+ 0.6%	+ 0.1%	+ 1.5%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,742,311.8	2,737,529.8	+ 0.2%
	USD MM	35,180.4	35,119.0	+ 0.2%
TOURNOVER	BDT MM	4,737.9	4,340.9	+ 9.1%
	USD MM	60.8	55.7	+ 9.1%
VOLUME	MILLION SHARES	140.9	126.7	+ 11.2%

Market Commentary:

Market ended in green today, amid recovering investor confidence and higher investor participation. The premier benchmark index, DSEX, opened positive, continuing to increase steadily until about 2pm, touching the 4800 mark, after which sell pressure began to outpace buying pressure as investor started booking profits. The major bourse closed at 4791.9 which is 0.4% higher than the last trading session. Turnover stood at BDT 4.7 bn which is 9.1% higher than the last trading day.

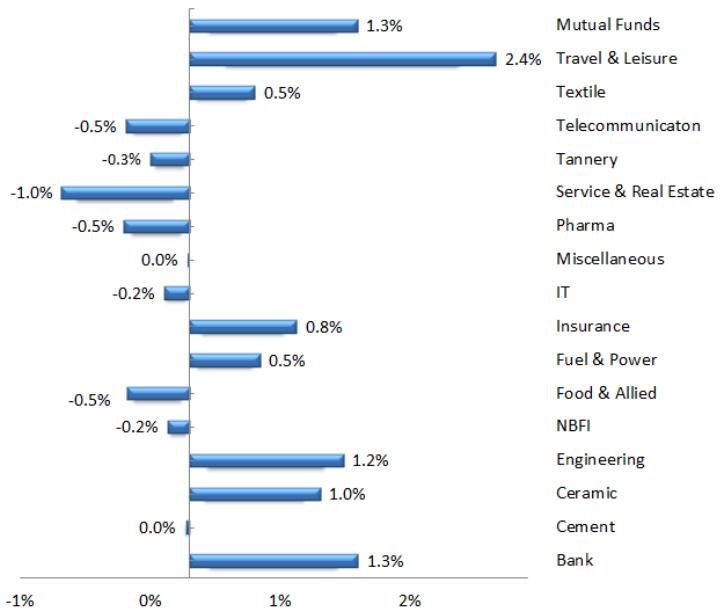
Among the prominent sectors Bank, Engineering, Ceramic, Insurance, Fuel & Power and Textile outperformed the market while the rest underperformed. Despite negative news on the country's Mutual Funds (MF) failing to emerge as a reliable investment tool, the MF sector stocks posted a 1.3% gain, outperforming the market.

Newly listed Aman Feed (AMANFEED) was the daily turnover leader for the fifth consecutive day contributing 6.2% to the total turnover.

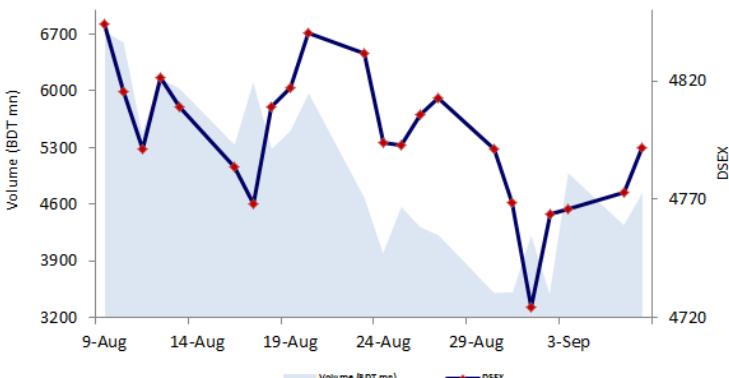
TRADING CODE	TOP 10 GAINERS		TRADING CODE	TOP 10 LOSERS	
	CLOSEP	%CHANGE		CLOSEP	%CHANGE
BDAUTOCA	40.8	+ 9.7%	MODERNDYE	130.8	(9.0%)
ARAMITCEM	41.2	+ 9.6%	RELIANCE1	7.1	(9.0%)
UNITEDAIR	10.6	+ 9.3%	AMANFEED	75.1	(8.4%)
MONNOCERA	49.6	+ 8.8%	RELIANCINS	46.9	(5.6%)
MBL1STMF	5.4	+ 8.0%	SINOBANGLA	28.1	(4.1%)
ISLAMIBANK	28.5	+ 8.0%	PROGRESLIF	60.1	(3.8%)
ORIONINFU	62.9	+ 7.3%	BEACHHATCH	22.4	(3.4%)
1STPRIMFMF	11.5	+ 6.5%	NFML	23	(3.4%)
IMAMBUTTON	11.6	+ 6.4%	2NDICB	285	(3.0%)
NCCBLMF1	5	+ 6.4%	PRIMETEX	20.6	(2.8%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (September 07 - September 06)



Last 1 Month DSEX





News:

Businessmen demand land port dev for regional trade boost

Businessmen at a seminar on Sunday demanded that the government should improve infrastructural and logistical facilities in the country's land ports to boost regional trade.

The seminar 'development of land ports and land customs stations for trade facilitation' was organised by the Federation of Bangladesh Chambers of Commerce and Industry at its auditorium in the capital.

'Although we have immense trade opportunities in the South Asia region, non-tariff barriers are holding us back. We should build modern warehouses, testing facilities, connecting roads and automated system to increase capacity of our land ports for boosting trade,' said FBCCI president Abdul Matlub Ahmed who chaired the seminar.

<http://newagebd.net/155356/businessmen-demand-land-port-dev-for-regional-trade-boost/#sthash.EfY4uU6O.dpuf>

HALLMARK-SONALI SCAM : 34 banks asked not to impose any interest on related exporters

Bangladesh Bank will ask 34 scheduled banks, which were involved in export financing in the Hallmark Group scam, not to impose any interest on the export payments of the related clients.

The central bank has recently taken an initiative to settle the Sonali Bank's non-funded import bills related to Hallmark Group to pay the exporters' overdue bills by deducting the amount from the current account of the bank (Sonali Bank) with the central bank, a BB official told New Age on Sunday.

The banks concerned earlier created forced loans against the clients who had supplied products in favour of Hallmark Group, as Sonali Bank failed to settle the bills in due time because of the financial scam.

<http://newagebd.net/155348/hallmark-sonali-scam-34-banks-asked-not-to-impose-any-interest-on-related-exporters/#sthash.MVqPH7UI.dpuf>

JS passes Financial Reporting Bill

Foreign Exchange Regulation Bill also gets through

Parliament passed Sunday two bills aimed at ensuring transparency and accountability in the financial reporting and dealings in foreign currencies. The bills passed are on 'The Financial Reporting Act 2015' and 'The Foreign Exchange Regulation (Amendment) Act 2015'.

The much-talked-about Financial Reporting Act 2015 is meant for ensuring more transparency and accountability in financial reporting activities. Finance Minister AMA Muhith moved both the bills which were endorsed by the Jatiya Sangsad (JS) by voice vote.

However, some amendments proposed by some Members of Parliament were all voted out. The Foreign Exchange Regulation (Amendment) Bill 2015 is aimed at helping the authorities track the overseas assets of Bangladeshis or foreigners living in Bangladesh.

<http://www.thefinancialexpress-bd.com/2015/09/07/106851>