



AT CAPITAL DAILY MARKET UPDATE – August 27, 2015

Overview

The DSEX closed at 4812.8 points, up by 7.2 points. The total transaction was worth BDT 4.2 bn.

Price of 160 issues appreciated whereas 105 issues declined and 57 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,812.8	+0.1%	+0.4%	(1.1%)
DSES	1,186.7	+0.3%	(0.3%)	+3.2%
DS30	1,840.9	+0.2%	(2.3%)	+2.1%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,755,986.8	2,750,198.1	+0.2%
	USD MM	35,355.8	35,281.6	+0.2%
TURNOVER	BDT MM	4,215.9	4,317.5	(2.4%)
	USD MM	54.1	55.4	(2.4%)
VOLUME	MILLION SHARES	103.5	109.9	(5.8%)

Market Commentary:

Despite relative volatility Market ended with marginal gain today with lower investor participation. The premier benchmark index, DSEX, opened positive gaining almost 20 points in the first half an hour, all of which was wiped out in the next two hours as sell pressure outpaced buying pressure, causing the index to fall below the 4800 mark. The index then rose again steadily to finally close at 4812.8 which is 0.1% higher than the last trading session. Turnover stood at BDT 4.2 bn which is 2.4% lower than the last trading day.

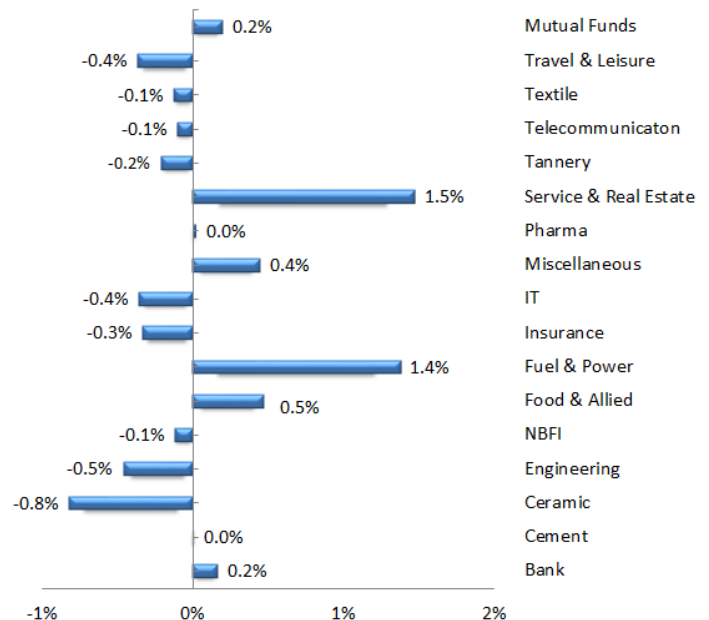
Among the prominent sectors Fuel & Power, Food & Allied and Bank outperformed the market while the rest underperformed. Expectation of a rise in prices in electricity and gas led to a positive influence in Fuel and Power stocks during trading hours, which ultimately was declared to be a rise of 2.93% and 26.29% respectively.

SQUARE PHARMACEUTICALS (SQURPHARMA) was the daily turnover leader contributing 7.0% to the total turnover.

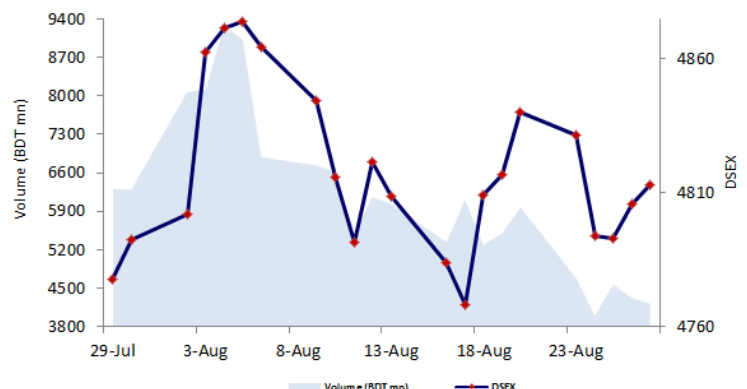
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
STANCERAM	50.6	+9.8%	KAY&QUE	11.3	(6.6%)
MEGHNA PET	5.9	+9.3%	EASTRN LUB	374	(5.9%)
MEGCONMILK	8.4	+9.1%	NORTHERN	312.7	(5.4%)
SAMATALETH	31	+8.8%	APEXFOODS	172.9	(4.2%)
SHURWID	22.3	+8.3%	ALLTEX	21.3	(4.1%)
KBPPWBIL	28.4	+7.6%	NTC	626.3	(3.1%)
BDAUTOCA	35.5	+7.3%	IBNSINA	138.6	(2.9%)
2NDICB	294	+6.9%	ASIAPACINS	14.6	(2.7%)
RAHIMAFOD	41.9	+6.3%	APEXTANRY	157.5	(2.5%)
FINEFOODS	10.2	+6.3%	NBL	11.6	(2.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (August 27 - August 26)



Last 1 Month DSEX





News:

BEZA plans to generate one crore jobs in 15 years

When the country is tackling the challenges of unemployment due to a lack of domestic and foreign investment in the industrial sector, the Bangladesh Economic Zones Authority (BEZA) has devised a plan to create jobs for around one crore people in the next 15 years.

BEZA is expecting investments worth \$15 billion-\$20 billion from both domestic and foreign entrepreneurs in the special economic zones during the period, Paban Chowdhury, executive chairman of BEZA, said in an interview recently.

BEZA is attached with the Prime Minister's Office and is mandated to establish, license, operate, manage and control economic zones in Bangladesh. It has a plan to develop 100 special economic zones in 15 years. "We also target to earn an additional \$40 billion by exporting goods from the economic zones by 2030."

<http://www.thedailystar.net/business/beza-plans-generate-one-crore-jobs-15-years-133051>

Bangladesh envoy urges US to restore trade privilege

Three members of the US Congress have assured that they will help Bangladesh get back the generalised system of preferences in the American market, according to a statement from the Bangladesh mission in Washington DC.

The assurance came when Mohammad Ziauddin, the Bangladesh ambassador to the US, met Congressman Peter T King, who is co-chair of the Bangladesh Caucus in the US Congress, and two Congresswomen -- Carolyn Maloney and Grace Meng -- in New York on Tuesday.

"The Congressmen expressed their keen willingness to stand beside Bangladesh for the restoration of the GSP facility and subsequent duty- and quota-free access of Bangladeshi products to the US market," the statement said.

<http://www.thedailystar.net/business/global-business/bangladesh-envoy-urges-us-restore-trade-privilege-133045>

Govt taking political revenge on Tarique

BNP termed on Wednesday the charges pressed against Tarique Rahman imaginary, false and fabricated, reports UNB. The party further said the government wants to take its political revenge on him. The charge sheet was submitted against party senior vice-chairman Tarique Rahman in connection with Gazipur arson attack on Tuesday.

"It's a matter of regret that a charge sheet has been submitted against our party senior vice chairman Tarique Rahman making him a mastermind in a cooked-up terrorist incident. But, the country's people know it very well that he has long been staying abroad for better medical treatment with a court permission," said BNP spokesman Asaduzzaman Ripon.

"We think the charges were brought against him only to fulfil the government's vengeance. There isn't a scintilla of truth in the fictitious charges," he added.

<http://www.thefinancialexpress-bd.com/2015/08/27/105504>