



AT CAPITAL DAILY MARKET UPDATE – 20th April, 2015

Overview

The DSEX closed at 4308.4 points, down by 65.2 points. The total transaction was worth BDT 4.6bn.

Price of 57 Issues appreciated whereas 236 issues declined and 18 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,308.4	(1.49%)	(4.90%)	(11.44%)
DSES	1,048.9	(1.06%)	(4.91%)	(8.81%)
DS30	1,634.4	(1.32%)	(5.44%)	(9.35%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,502,800	2,535,983	(1.31%)
	USD MM	32,108	32,533	(1.31%)
TURNOVER	BDT MM	4,603	5,634	(18.30%)
	USD MM	59.05	72.28	(18.30%)
VOLUME	MILLION SHARES	103.20	135.47	(23.82%)

Market Commentary:

Market experienced sharp fall with lower investors' participation. The major bourse, DSEX started in negative momentum and continued the downtrend in whole trading session as most of the large cap stocks faced severe correction. Eventually DSEX ended at 4308.4 points which is 1.49% lower than yesterday.

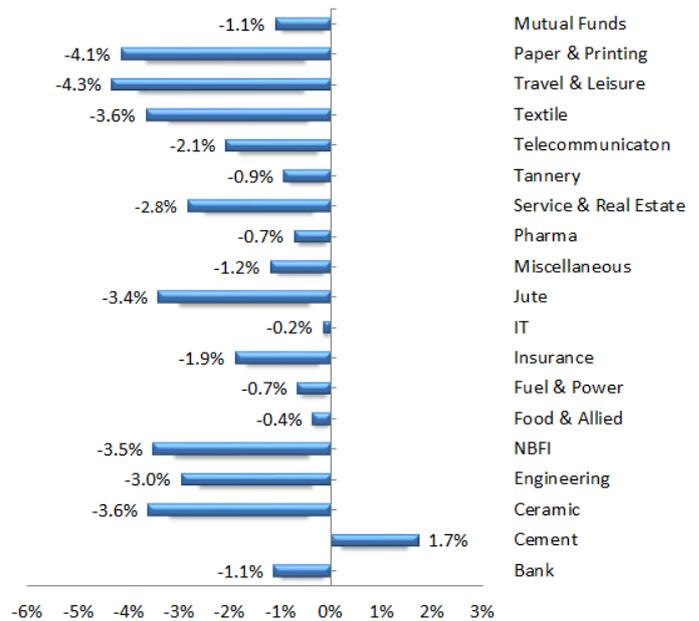
Turnover decreased and stood at BDT 4.6 bn which is 18.3% lower than yesterday.

All the sectors except Cement lost market cap. Among the prominent sectors Cement, IT, Food & Allied, Pharma, Fuel & Power, Tannery, Bank, Mutual Fund and Miscellaneous outperformed the market while the rests underperformed. Cement sector posted the sharp gain by increasing 1.7% of market cap as largest component of the sector Lafarge Surma Cement increased by 3.3%.

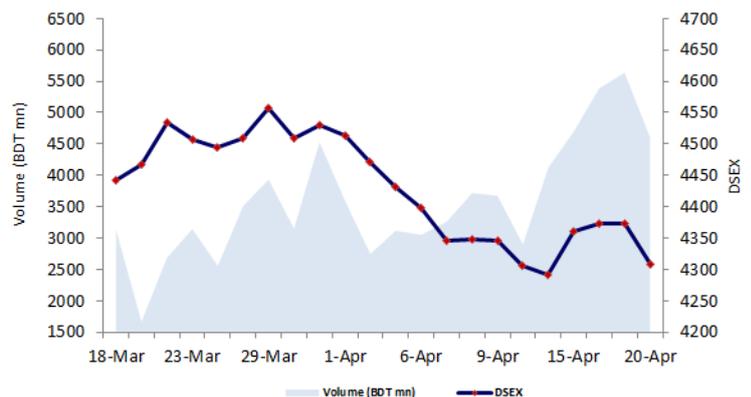
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 13.2% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SONARGAON	11.3	+9.7%	PTL	17.5	(9.3%)
ZAHINTEX	16.1	+9.5%	FAREASTFIN	11.7	(9.3%)
SHYAMPSUG	6.8	+7.9%	AIBLISTIMF	4.2	(8.7%)
UPGDCL	211.7	+6.2%	NHFIL	21.3	(8.6%)
MIDASFIN	10.6	+6.0%	FASFIN	12.2	(8.3%)
IBNSINA	103.9	+4.9%	PHOENIXFIN	17.9	(7.7%)
DULAMIACOT	7.4	+4.2%	BDFINANCE	11.1	(7.5%)
PRIMEINSUR	14.8	+4.2%	PRIMELIFE	44.4	(7.5%)
LAFSURCEML	108.9	+3.5%	NFML	22.6	(7.4%)
ZEALBANGLA	6.5	+3.2%	PLFSL	15.7	(7.1%)

Sector Movement in DSE (Apr 20- Apr 19)



Last 1 Month DSEX





News:

Khokon, Annisul continue hectic poll campaign

Awami League-backed mayoral candidate for Dhaka South City Corporation (DSCC) Syed Khokon appealed on Sunday to the voters to elect him for fulfilling the dream of his father.

Respecting BNP mayoral candidate Mirza Abbas, he said, "Mr Mirza Abbas is like my uncle. He was mayor of Dhaka and also a minister. You (the voters) know what development he has done and what my late father Mohammad Hanif had done," he said while campaigning at Dolaikhal, Sutrapur and Kotwali in the city.

"You (the voters) please give me the chance. If you elect me, then I will engage myself like my father in your service. I will serve you not as a city father but like your son," he mentioned. He is contesting the polls with the symbol hilsha fish.

<http://www.thefinancialexpress-bd.com/2015/04/20/89540>

BB to launch new pension scheme for NRBs

Bangladesh Bank plans to introduce a pension scheme for non-resident Bangladeshis (NRBs) soon to lure more of their earnings into the country.

The scheme will run alongside the 'US Dollar Bond' that is already in place for the NRBs, Governor Atiur Rahman said at a seminar on remittance in Washington on Saturday.

"It would attract yet more NRB remittance away from the overheating real estate market into much needed long term savings for financing of long term funds," Rahman said in a statement.

The central bank will send a proposal to the finance ministry to introduce the new scheme for NRBs, a BB official said.

<http://www.thedailystar.net/business/banking/bb-launch-new-pension-scheme-nrbs-78140>

BSEC seeks scrapping of MF registration stamp duty

The Bangladesh Securities and Exchange Commission has requested the finance ministry to scrap 2 per cent stamp duty on the registration of mutual funds mentioning that the imposition of such taxes is irrational and will hamper the growth of the sector.

The BSEC made the proposal following a finance ministry letter that asked the commission to explain the impact of imposition of 2 per cent stamp duty on registration of mutual funds, officials of the capital market regulatory body told New Age on Sunday.

The Investment Corporation of Bangladesh, a state-owned entity, earlier submitted a plea to the Internal Resources Division of the finance ministry and the BSEC to scrap the 2 per cent stamp duty.

<http://newagebd.net/112992/bsec-seeks-scrapping-of-mf-registration-stamp-duty/#sthash.BNVwH5xG.dpuf>