



# AT CAPITAL DAILY MARKET UPDATE – 23<sup>rd</sup> April, 2015

## Overview

The DSEX closed at 4192.2 points, down by 60.7 points. The total transaction was worth BDT 3.8bn.

Price of 62 Issues appreciated whereas 221 issues declined and 21 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,192.2	(1.43%)	(7.47%)	(13.83%)
DSES	1,024.9	(1.59%)	(7.09%)	(10.90%)
DS30	1,592.8	(1.78%)	(7.85%)	(11.66%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,445,089	2,483,641	(1.55%)
	USD MM	31,367	31,862	(1.55%)
TURNOVER	BDT MM	3,777	5,256	(28.14%)
	USD MM	48.45	67.43	(28.14%)
VOLUME	MILLION SHARES	81.57	112.35	(27.39%)

## Market Commentary:

Market kept on losing points amid panic sell. Market experienced another sharp fall as investors continued to sell off shares in fear of an increased political tension. The major bourse, DSEX ended at 4192.2 points which is 1.43% lower than yesterday.

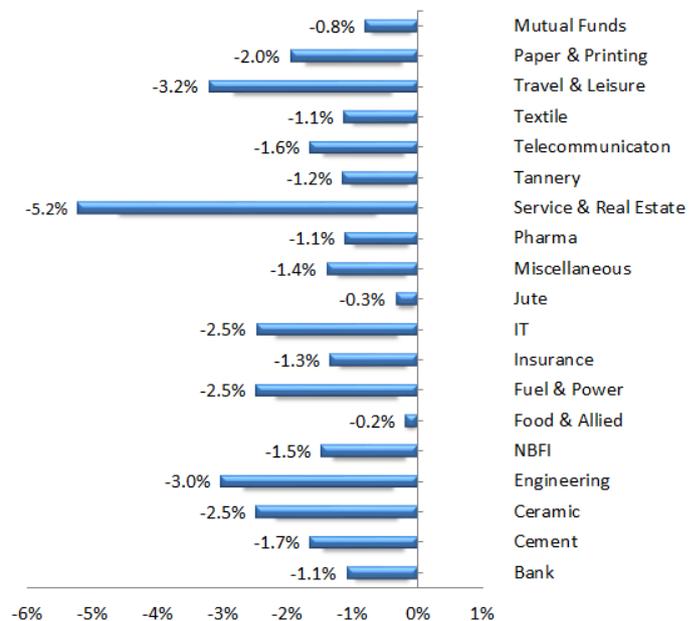
Turnover decreased and stood at BDT 3.8 bn which is 28.1% lower than yesterday.

All the sectors lost market cap today. Among the prominent sectors Food, Jute, Mutual Fund, Bank, Pharma, Textile, Tannery, and Miscellaneous outperformed the market while the rests underperformed.

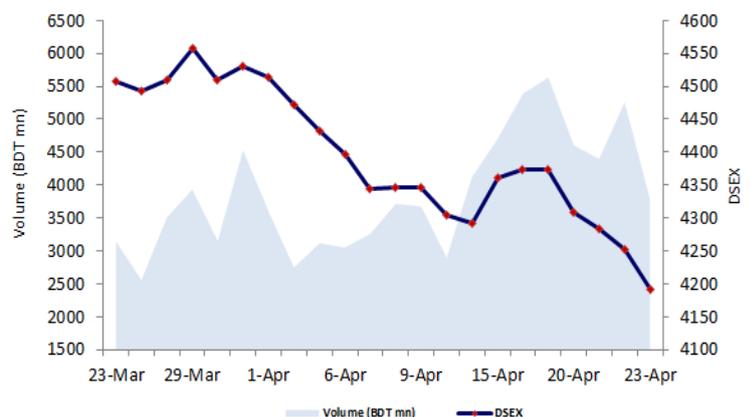
Newly listed United Power Generation and Distribution Company (UPGDCL) was the daily turnover leader contributing 12.5% to the total turnover.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BXSYNTH	10.1	+9.8%	NORTHRNINS	15.4	(12.5%)
DULAMIACOT	7.9	+9.7%	CITYGENINS	11.4	(10.9%)
GEMINISEA	207.3	+9.2%	SONARGAON	12.3	(9.6%)
PREMIERLEA	8.4	+9.1%	MERCINS	11.9	(9.2%)
ILFSL	12.8	+6.7%	PEOPLESINS	13.8	(8.0%)
RECKITTBEN	1387.5	+6.2%	BSCCL	125.8	(7.8%)
CITYBANK	17.5	+4.8%	NHFIL	19	(7.3%)
EASTRN LUB	379	+4.6%	KBPPWBIL	23.1	(6.9%)
UNIONCAP	13.8	+4.5%	KAY&QUE	11.2	(6.7%)
SPCERAMICS	11.6	+4.5%	SAPORTL	54	(6.6%)

Sector Movement in DSE (Apr 23- Apr 22)



Last 1 Month DSEX





## News:

### EC decides to deploy troops for polls duty

The Election Commission (EC) yesterday announced that the army would be deployed from April 26 to April 29 in Dhaka and Chittagong city corporations to provide security during the polls.

The opposition BNP welcomed the EC move but said that if the army was not given magistracy powers their presence would be ineffectual. "Following a meeting with law enforcement and intelligence agencies on April 19, we have determined that the overall law and order situation was good.

"Nevertheless, we have decided to deploy the army so that people can cast their votes without fear," Election Commissioner Mohammad Shahnewaz told journalists at a press briefing at the Election Commission Secretariat.

<http://www.dhakatribune.com/politics/2015/apr/22/ec-decides-deploy-troops-polls-duty#sthash.gAVcjJC.dpuf>

### ADB cuts economic growth forecast for Bangladesh

The Asian Development Bank has revised down its GDP growth forecast for Bangladesh to 6.1 percent for the current fiscal year due to the past three months' political unrest.

"Political unrest is undermining brighter growth prospects by affecting private investment and exports," according to Bangladesh Quarterly Economic Update released by the lender yesterday. In December last year the ADB in its update for the first quarter had forecasted that the GDP (gross domestic product) growth in the current fiscal year would be 6.4 percent. "Prior to the onset of the political unrest (first six months of fiscal 2015), the economy was growing briskly, indicating higher growth prospects for the current year," the ADB said.

<http://www.thedailystar.net/business/adb-cuts-economic-growth-forecast-bangladesh-78611>

### Surge in NSC sales helps govt make Tk 11,846cr repayment to banks

The government made a huge amount of net repayment to the banks against its previous borrowings in the first nine months of this financial year—thanks to a surge in the net investment in the national savings certificates and bonds.

According to the latest Bangladesh Bank data, the government made no net borrowing from the banking sources in the July-March period of FY 2014-15 but made net repayment of Tk 11,846.32 crore in the same period. The government's net bank borrowing was Tk 3,837.30 crore in the first nine months of FY 2013-14.

The BB data showed that the government borrowed Tk 1,984.33 crore from the scheduled banks in the first nine months of the FY15 while it repaid the central bank Tk 13,830.65 crore against its previous loans, making the government's overall bank borrowing negative of Tk 11,846.32 crore.

<http://newagebd.net/113533/surge-in-nsc-sales-helps-govt-make-tk-11846cr-repayment-to-banks/#sthash.V7UnMUR8.dpuf>